

## B2 Impact ASA: Fixed Income Investor Meetings and Commercial Update

Oslo, Monday 24 March 2025: B2 Impact ASA, rated Ba2 (Stable) / BB-(Stable) by Moody's/S&P, has mandated DNB Markets and Nordea as Global Coordinators and SpareBank 1 Markets as Joint Bookrunner to arrange a series of fixed income investor meetings commencing today, Monday, 24 March 2025.

A senior unsecured bond issue with expected size of EUR 100-200 million and a 5-year tenor may follow, subject to inter alia market conditions. Net proceeds from the contemplated bond issue will be used for refinancing of debt and general corporate purposes.

### Commercial Update

The high investment activity in Q4 has continued into Q1. The Company expects that around half of the investment target for 2025 of at least NOK 3bn will be committed at the end of Q1.

The strong collection performance in 2024 has continued into Q1, and a higher collection performance in Q1 compared with the same quarter last year is expected.

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### About B2 Impact

B2 Impact is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. B2 Impact is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit [www.b2-impact.com](http://www.b2-impact.com)

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