



Press Release
31 July 2024 08:45:00 GMT

Íslandsbanki hf.: Íslandsbanki announces redemption of EUR Senior Preferred Notes

Íslandsbanki hf. has today given notice to the holders of its EUR 300,000,000 7.375 per cent. Senior Preferred Notes due 17 May 2026 (ISIN: XS2553604690) (the "Notes") of full redemption.

Íslandsbanki hf. has today given notice to the holders of its EUR 300,000,000 7.375 per cent. Senior Preferred Notes due 17 May 2026 (ISIN: XS2553604690) (the "Notes") of full redemption in accordance with Condition 6.6 (*Clean-up Redemption at the option of the Issuer (Clean-up Redemption Option)*) of the terms and conditions of the Notes.

Íslandsbanki further announces that it has requested the Irish Stock Exchange plc trading as Euronext Dublin to delist the Notes from the official list and cancel trading on its regulated market with immediate effect. Further information on the redemption is available in the announcement made public on the Irish Stock Exchange (<https://direct.euronext.com/#/rispublication>) where the bonds are listed.

For further information please contact:

Investor Relations - Bjarney Anna Bjarnadóttir, ir@islandsbanki.is
Public Relations - Edda Hermannsdóttir, pr@islandsbanki.is

MAR legend - Tender offer

This announcement is released by Íslandsbanki hf. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR), encompassing information relating to the Tender Offer described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Ellert Hlöðversson, Chief Financial Officer at Íslandsbanki hf.

Attachments

[Íslandsbanki hf.: Íslandsbanki announces redemption of EUR Senior Preferred Notes](#)