

# Maha Capital — Update on the KEO World Acquisition and Bridge Loan

**Maha Capital ("Maha" or the "Company") hereby provides the following update regarding its planned acquisition of KEO World Inc. ("KEO World") and the related bridge loan facility.**

## **Status of the KEO World Transaction**

Negotiations regarding the closing of Maha's acquisition of KEO World are at an advanced stage. Maha expects the transaction to close imminently.

## **Bridge Loan Default**

The bridge loan of USD 27.5 million, which Maha provided to KEO Mexico in December 2025 in connection with the anticipated closing of the acquisition (the "Bridge Loan"), is as of April 1, 2026 in default. The Bridge Loan was structured in the context of, and is closely linked to, the anticipated closing of Maha's acquisition of KEO World. Upon closing, the outstanding amount under the Bridge Loan is expected to be converted into equity, in line with the overall transaction structure and subject to customary closing conditions.

Maha has determined not to take any enforcement action in respect of the default at this time and will instead focus its efforts on completing the transaction.

## **Contacts**

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## **About Maha Capital**

Maha Capital AB (publ) is a listed investment company focused on deploying capital across high-potential sectors. The Company aims to build a diversified portfolio of investments that deliver long-term value for shareholders. Maha Capital targets opportunities with strong fundamentals, clear paths to monetization, and attractive risk-adjusted returns. The shares are listed on Nasdaq Stockholm (MAHA-A). For more information, please visit the Company's website at [www.maha-capital.com](http://www.maha-capital.com).

*This information is information that Maha Capital is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-04-01 13:47 CEST.*