

KEYTO contemplates issuance of subsequent senior secured bonds

KEYTO Group AB (publ) ("**KEYTO**" or the "**Group**") has mandated ABG Sundal Collier AB (publ) and Pareto Securities AB as joint bookrunners to arrange fixed income investor meetings commencing on 23 June 2026 to explore the possibility to issue subsequent senior secured bonds with an expected amount of SEK 400 million (the "**Bond Issue**") within the existing framework of KEYTO's senior secured bonds 2025/2030 with ISIN SE0026204208. The total outstanding volume of the bonds is today SEK 500 million within a framework of SEK 1,750 million. A capital markets transaction may follow, subject to prevailing market conditions.

The net proceeds from the contemplated Bond Issue will be used to finance general corporate purposes, including capital expenditures and acquisitions.

The Group also provides certain financial information for the twelve-month period ended 30 April 2026.

- Pro forma net sales amounted to SEK 3,463 million
- Pro forma adjusted EBITDA amounted to SEK 437 million
- Net interest-bearing debt amounted to SEK 1,493 million in accordance with the terms and conditions of KEYTO's outstanding 2024/2029 senior secured bond and outstanding 2025/2030 senior secured bond

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About Us

We are KEYTO. We unlock people's quality of life through the power of our one-stop destination. With more than 5,400 employees and a wide and growing portfolio of services and brands– including appliance repair/service, cleaning, gardening, lawn care services, handyman and tech support, house inspections and much more– we promise ease of mind by providing easy access to outstanding home services.

Powered by trusted companies such as GreenThumb, Servly, Hemfrid, Veterankraft, Enspecta, NiceGarden, Städax, Hemfixarna and Smartify, KEYTO delivers millions of ease of mind moments to customers across multiple markets.

As part of our ambitious growth journey, we expand both organically and through strategic acquisitions. We partner with entrepreneurs and teams who share our vision of delivering exceptional service – and together, we shape the future of the service industry.

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