

BIOFISH HOLDING AS – Exercise of Warrants

Ljones, 14 July 2025: Reference is made to the warrants (the "Warrants") issued in connection with the private placement completed by Biofish Holding AS ("Biofish" or the "Company") in January 2023 (the "Private Placement") and the subsequent offering (the "Subsequent Offering") resolved by the extraordinary general meeting of the Company held on 23 January 2023.

Shareholders allocated Warrants have a fifth opportunity to exercise the Warrants at a price of NOK 1.30 during the period from 14 July 2025 to 22 August 2025 (the "Fifth Exercise Period"). To exercise warrants during the Fifth Exercise Period, a completed exercise notice form must be submitted by email to bfish-wts@fearnleys.com and received by Fearnley Securities by the end of the Fifth Exercise Period.

Please note that the Fifth Exercise Period does not apply to shareholders allocated Warrants who have accepted the Offer by Langøylaks to acquire all outstanding shares and warrants in the Company.

A sixth and final period (the "Sixth Exercise Period") will be held from 12 January to 20 February 2026, also at a subscription price of NOK 1.30.

For additional information please contact:

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About BioFish

BioFish is a Norwegian independent producer of high-quality smolt and post-smolt. The Company has a post-smolt RAS production facility in Ljones close to the Hardangerfjord on the west coast of Norway. Almost 40 per cent of Norwegian fish farming sites are located within one day of transport.

This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2025-07-14 07:30 CEST.