

Learning to Sleep announces the outcome of the exercise of warrants of series TO1

Learning 2 Sleep L2S AB ("Learning to Sleep" or "the Company") today announces the outcome of the exercise of warrants of series TO1 (the "Warrants") that were included in the units issued in connection with the admission to trading of the Company's shares in February 2022. A total of 200,311 shares were subscribed for with the support of the Warrants, implying a utilization rate of approximately 21.3 percent. Learning to Sleep will receive approximately SEK 0.2 million before issue costs.

The number of outstanding Warrants amounted to 941,520. One (1) Warrant entitled to subscribe for one (1) new share in Learning to Sleep at a subscription price of SEK 1.01 per share, which corresponds to 70 percent of the volume-weighted average price of the Company's share of Nasdaq First North Growth Market calculated for a period of ten (10) trading days before the first day of subscription. The exercise period for the Warrants lasted from 1 June 2022 to 15 June 2022. The final outcome shows that the exercise rate was approximately 21.3 percent, corresponding to 200,311 Warrants for subscription of the same number of shares. Exercised Warrants are replaced by interim shares pending registration with the Swedish Companies Registration Office. Through the exercise of the Warrants, the total number of shares in Learning to Sleep increases by 200,311, from 12,092,058 to 12,292,369. The share capital in Learning to Sleep increases by SEK 12,018.66, from SEK 725,523.48 to 737,542.14 SEK.

Advisor

Eminova Partners AB acts as financial advisor and Eversheds Sutherland Advokatbyrå AB acts as legal advisor in connection with the redemption of the Warrants. Eminova Fondkommission AB acts as an issuer.

Contacts

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About Us

Learning to Sleep is a digital care provider specializing in the treatment of chronic sleep disorders. The treatment is a combination of a structured treatment program in a mobile application and weekly digital meetings with a psychologist. The company's treatment is based on the latest research in the field and is very successful - over 90 percent of the patients treated receive improved sleep. Sweden is the company's main market and the treatment is reimbursed by public health care.

For more information see www.learningtosleep.co.uk

The company's Certified Adviser is Eminova Fondkommission AB | +468 684 211 10 | adviser@eminova.se

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Attachments

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