



PRESS RELEASE

12 October 2023 14:25:00 CEST

Vestum announces results from conditional bond tender offer

Vestum AB (publ) ("Vestum") announces the results of the conditional tender offer to the holders of Vestum's outstanding 2021/2024 bonds (the "Existing Bonds") which currently have an outstanding volume of SEK 1,500,000,000, as further described in Vestum's press release published on 6 October 2023 and in the tender information document dated 6 October 2023 which is available on Vestum's website (the "Tender Offer"). The Tender Offer expired at 12:00 CEST on 11 October 2023. Existing Bonds in an aggregate amount of SEK 600,000,000 have been validly tendered and accepted by Vestum.

The price for the Existing Bonds accepted for purchase in the Tender Offer amounts to 100.75 per cent of the nominal amount per Existing Bond. Vestum will also pay accrued and unpaid interest from, but excluding, the previous interest payment date up to, and including, the settlement date for the Tender Offer. Settlement date for the Tender Offer is expected to be 18 October 2023.

Danske Bank A/S, Danmark, Sverige Filial, Skandinaviska Enskilda Banken AB (publ) and Swedbank AB (publ) act as dealer managers in connection with the Tender Offer and Gernandt & Danielsson is legal counsel.

For additional information, please contact:

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About Vestum

Vestum is an industrial group that provides niche services and products to civic infrastructure. Our portfolio of leading specialists has extensive industry experience, broad competence and strong local presence. Vestum has approximately 2,000 employees in Sweden, Norway, Denmark and the UK.

For additional information, please visit: www.vestum.se

Vestum's share is traded under the short name VESTUM on Nasdaq Stockholm.



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Attachments

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