PRESS RELEASE
17 October 2025 19:30:00 CEST

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Stabilisation notice

ABG Sundal Collier AB ("ABG"), in its capacity as Joint Global Coordinator, notifies that stabilisation measures have been undertaken in Meds Apotek AB:s (publ) ("Meds" or the "Company") shares traded on Nasdaq First North Premier Growth Market.

As announced in connection with the offering to acquire newly issued and existing shares in the Company and the listing of the Company's shares on Nasdaq First North Premier Growth Market (the "**Offering**"), ABG may, acting as Joint Global Coordinator and stabilisation manager, carry out transactions aimed at supporting the market price of the shares at levels above those which might otherwise prevail in the market.

Stabilisation transactions may be undertaken on Nasdaq First North Premier Growth Market in the over-the-counter market or otherwise, at any time during the period from the date of commencement of trading in the shares on Nasdaq First North Premier Growth Market, 23 September 2025, and ending no later than 30 calendar days thereafter. However, the Joint Global Coordinator has no obligation to undertake any stabilisation measures and there is no assurance that stabilisation measures will be undertaken. Under no circumstances will transactions be conducted at a price higher than the one set in the Offering, i.e. SEK 53.

To cover any over-allotment in connection with the Offering, the Company has undertaken, at the request of ABG, to issue an additional 622,641 shares in the Company, corresponding to a maximum of 15 percent of the number of shares covered by the Offering (the "Over-Allotment Option") at a price corresponding to the price in the Offering. The Over-Allotment Option may be exercised in whole or in part during 30 calendar days from the first day of trading in the Company's shares on Nasdaq First North Premier Growth Market.

ABG has, in its capacity as stabilisation manager, notified that stabilisation measures have been undertaken in accordance with article 5(4) of the Market Abuse Regulation (EU) 596/2014 and the Commission Delegated Regulation (EU) 2016/1052 on Nasdaq First North Premier Growth Market, as specified below. The contact person at ABG is Erik Skog (tel: +46 8 566 27 471, e-mail: **erik.skog@abgsc.se**).

Stabilisation information:

Issuer:	Meds Apotek AB (publ)
Securities:	Ordinary shares (ISIN: SE0018014110)

Offering size:	4,773,583 shares
Over-allotment option :	662,641 shares
Offer price:	53 SEK
Market :	Nasdaq First North Premier Growth Market
Ticker:	MEDS
Stabilisation manager:	ABG Sundal Collier AB

Stabilisation transactions:

Date	*Quantity, shares*	*Price (highest)*	*Price (lowest)*	*Price (volume weighted average)*	*Curr-ency*	*Trading venue*
9 October 2025	90,982	53.00	53.00	53.00	SEK	Nasdaq First North Premier Growth Market
10 October 2025	94,344	53.00	53.00	53.00	SEK	Nasdaq First North Premier Growth Market
13 October 2025	103,479	53.00	53.00	53.00	SEK	Nasdaq First North Premier Growth Market
14 October 2025	58,807	53.00	53.00	53.00	SEK	Nasdaq First North Premier Growth Market
15 October 2025	16,382	53.00	53.00	53.00	SEK	Nasdaq First North Premier Growth Market
16 October 2025	8,750	53.00	53.00	53.00	SEK	Nasdaq First North Premier Growth Market
17 October 2025	24,610	53.00	52.50	52.99	SEK	Nasdaq First North Premier Growth Market

FNCA Sweden AB is the Company's Certified Adviser and can be reached by telephone at +46 (0)8 528 00 399 and by email at **info@fnca.se**.

For further information, please contact:
Björn Thorngren, CEO and founder, e-mail: **bjorn@meds.se**

Press contact, e-mail: **press@meds.se**, telephone: +46 72-141 73 28

This information is information that Meds is obliged to make public pursuant to the EU Market Abuse Regulation 596/2014. The information in this press release has been made public through the agency of the contact person set out above for publication at the time stated by the Company's news distributor MFN.

About Meds

MEDS, launched in 2018, is a full-scale online pharmacy operating in the Swedish outpatient market. The Company offers its customers an extensive product range at attractive prices. The Company is licensed by the Swedish Medical Products Agency, the National Food Agency, and the eHealth Agency, and offers its customers prescription medications, over-the-counter medications, and a wide selection of commercial goods such as beauty products, dietary supplements, children's products, fitness products, food and drinks, and home & household products. As of 30 June 2025, the Company had approximately 960,000 active customers[1] and always strives to deliver goods directly, quickly and reliably. MEDS experienced a net sales growth of 27% in 2024, and the Company's net sales for the last twelve months as of 30 June 2025 amounted to approximately SEK 928 million. The Company has been profitable at an adjusted EBIT level since Q4 2024, where MEDS during H1 2025 achieved an adjusted EBIT margin of 2.0 percent. The Company's headquarters is located in Stockholm, and as of 30 June 2025, the number of employees was 51.

Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe for, or otherwise trade in securities in MEDS.

The release, announcement or distribution of this press release may, in certain jurisdictions, be subject to restrictions and the recipients of this press release in jurisdictions where this press release has been published or distributed shall inform themselves of and follow such legal restrictions. The recipient of this press release is responsible for using this press release, and the information contained herein, in accordance with applicable rules in each jurisdiction. This press release does not constitute an offer, or a solicitation of any offer, to buy or subscribe for any securities in the Company in any jurisdiction, neither from the Company nor from anyone else.

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This press release is not a prospectus for the purposes of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. A prospectus has been prepared and published by the Company in connection with the Listing. This prospectus has been reviewed and approved by the SFSA, which is the national competent authority in Sweden under the Prospectus Regulation. Investors should not invest in the securities described in this press release based on anything other than the information in the prospectus that the Company has published in connection with the Listing.

In the United Kingdom, this press release and any other materials in relation to the securities described herein is only being distributed to, and is only directed at, and any investment or investment activity to which this document relates is available only to, and will be engaged in only with, "qualified investors" (within the meaning of the United Kingdom version of the EU Prospectus Regulation (2017/1129/ EU) which is part of United Kingdom law by virtue of the European Union (Withdrawal) Act 2018) who are (i) persons having professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**"); or (ii) high net worth entities falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons"). In the United Kingdom, any investment or investment activity to which this communication relates is available only to, and will be engaged in only with, relevant persons. Persons who are not relevant persons should not take any action on the basis of this press release and should not act or rely on it.

This press release does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in the new securities. Any investment decision to acquire or subscribe for securities in connection with the Offering must be made on the basis of all publicly available information relating to the Company and the Company's securities. Such information has not been independently verified by Joint Global Coordinators and Joint Bookrunners. Joint Global Coordinators and Joint Bookrunners are acting for the Company in connection with the transaction and no one else and will not be responsible to anyone other than the Company for providing the protections afforded to its clients nor for giving advice in relation to the transaction or any other matter referred to herein.

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[1] Active customer - a person who has made at least one purchase in the past twelve months.

This information is information that MEDS Apotek AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-10-17 19:30 CEST.

Attachments

Stabilisation notice