

Embracer Group – Consensus estimates Q1 2024/2025

Estimates compiled by Modular Finance on behalf of Embracer Group.

Number of contributors: 17 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q1 24/25E (Median)	Q1 24/25E (Mean)
Net sales	8,200	8,256
Organic growth (%)	-16.00	-16.40
Adjusted EBITDA	1,812	1,921
Adjusted EBIT	839	890
Adjusted EBIT margin (%)	10.60	10.83
Net sales per segment		
PC/Console Games	2,200	2,207
Mobile Games	1,462	1,421
Tabletop Games	3,222	3,195
Entertainment & Services	1,345	1,347
Adjusted EBIT per segment		
PC/Console Games	190	189
Mobile Games	418	411
Tabletop Games	253	248
Entertainment & Services	54.0	55.3
Group functions and other	-57.7	-55.8

More consensus estimates can be found on Embracer Group's webpage: <https://embracer.com/investors/analysts-and-estimates/>

Embracer Group's Q1 report will be released on Thursday 15 August at 07.00 a.m. CET.