

B2 Impact ASA: Successfully Completed New Bond Issue

Oslo, Thursday, 4 September 2025: B2 Impact ASA has successfully placed a EUR 100 million senior unsecured bond due 18 January 2031 (ISIN: NO0013648998). The bond will pay a quarterly floating rate coupon of 3-month EURIBOR + 3.25% per annum and will be listed on the Oslo Stock Exchange and the Frankfurt Open Market.

Net proceeds from the bond issue will be used for refinancing of the outstanding bond issue due 30 January 2028 and general corporate purposes.

DNB Carnegie and Nordea acted as Global Coordinators, and SB1 Markets acted as Joint Bookrunner in the successful placement.

The bond issue was significantly oversubscribed, which is a testament to the strong performance delivered by the Company over the last years.

For further information, please contact:

Rasmus Hansson, Head of Investor Relations and M&A

Mobile: +47 952 55 842

E-mail: rasmus.hansson@b2-impact.com

or

André Adolfsen, CFO

Mobile: +47 930 19 150

E-mail: andre.adolfsen@b2-impact.com

About B2 Impact

B2 Impact is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. B2 Impact is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com (<http://www.b2-impact.com/>)

This information has been submitted pursuant to the Securities Trading Act § 5-12 and MAR Article 17. The information was submitted for publication at 2025-09-04 14:00 CEST.