

Last day of trading in warrants of series TO 1 is June 19, 2023

June 19 th , 2023, is the last day of trading in warrants of series TO 1 that were issued in connection with Divio Technologies AB's ("Divio" or "the Company") rights issue of units. The exercise period runs through June 21, 2023.

In connection with the Company's preferential rights issue of units in December 2022, as well as the directed issue that was carried out to guarantors in the issue, a total of 31,343,970 warrants of series TO 1 were issued.

Each warrant of series TO 1 entitles the holder to subscribe for one (1) new share in Divio at a subscription price of SEK 0.15 per share during the exercise period which lasts until June 21, 2023. In order for warrants not to expire worthless, the holder is required to subscribe for new shares, with the support of warrants, no later than 17:00 CEST on June 21, 2023, or sell warrants no later than June 19, 2023.

At the time of writing, the price per share in the market amounts to SEK 0.205, which means that option holders who have exercised options of series TO 1B subscribe at a discount of approximately 27 percent. It should be noted that the price per share in the market varies.

[Complete terms and instructions for warrants of series TO 1 are available on the Company's website.](#)

Advisors

In connection with the exercise of warrants of series TO 1, Sedermera Corporate Finance AB is acting as financial advisor, Markets & Corporate Law Nordic AB as legal advisor and Nordic Issuing AB as issuing agent.

For more information about the warrants of series TO 1, please contact:

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DIVIO

Press enquiries

For further information about Divio Technologies, please visit divio.com or contact CEO Jon Levin (ir@divio.com)

The company's Certified Adviser is FNCA Sweden AB.

About Divio Technologies

Divio Technologies AB (Publ) is the PaaS and Cloud Management Software development group behind the Divio platform, which simplifies cloud hosting, deployment and development via a PaaS solution. The platform allows enterprises to reduce costs, time to market and the burden on employees, as well as decreasing dependency on cloud vendors.

Attachments

[Last day of trading in warrants of series TO 1 is June 19, 2023](#)