

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0013187179 - Ventura Offshore Midco Ltd. (formerly PS Marine Midco Ltd.) 10.00% senior secured USD 185,000,000 bonds 2024/2027

Oslo, 15 April 2026

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the Summons for a Written Resolution dated 15 April 2026 (the “**Summons**”).

The Proposed Resolution (as defined in the Summons) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

As the Proposed Resolution was adopted, the Issuer will pay an amendment fee in accordance with the Summons:

Record Date: 27 April 2026
Payment Date: 29 April 2026
Amount: 0.50% of the Nominal Amount of the Outstanding Bonds

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum