

## **BIOFISH HOLDING AS: Exercise of Warrants**

**Ljones, 13 January 2025: Reference is made to the warrants (the "Warrants") issued in connection with the private placement completed by Biofish Holding AS (the "Company") in January 2023 (the "Private Placement") and the subsequent offering (the "Subsequent Offering") and resolved by the extraordinary general meeting of the Company held on 23 January 2023.**

Shareholders allocated Warrants have a fourth opportunity to exercise the Warrants during the period from 13 January 2025 to 17 February 2025 (the "Fourth Exercise Period"). To exercise warrants during the Fourth Exercise Period, a completed exercise notice form must be received by Fearnley Securities within the Fourth Exercise Period by email to [bfish-wts@fearnleys.com](mailto:bfish-wts@fearnleys.com).

A letter describing the process, including the exercise notice form, is being sent to each holder of Warrants.

Any questions may be directed to Fearnley Securities AS:  
Tel: +47 22 93 60 00, e-mail: [bfish-wts@fearnleys.com](mailto:bfish-wts@fearnleys.com).

For additional information please contact:

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### About BioFish

BioFish is a Norwegian independent producer of high-quality smolt and post-smolt. The company has a post-smolt RAS production facility in Ljones close to the Hardangerfjord on the west coast of Norway. Almost 40 per cent of Norwegian fish farming sites are located within one day of transport.

*This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2025-01-13 07:30 CET.*