

EPTI carries out a set-off issue related to the acquisition of Adhype

The Board of Directors of EPTI AB (publ) ("EPTI" or "the Company") has the 17th of May resolved on to carry out a set-off issue of a total of 1.204.055 shares to the sellers of Adhype AB ("Adhype"). The set-off issue refers to the share-based part of the purchase price for the acquisition of Adhype and was previously communicated through a press release on April 19, 2022.

The subscription price amounts to SEK 7.89 per share and has been determined through an agreement with the sellers of Adhype. The issue proceeds amount to approximately SEK 9.5 million and are paid by set-off. Through the issue, the number of shares and votes in EPTI increases by 1,204,055 from 104,014,889 to 105,218,944 shares and votes, equivalent to a dilution of approximately 1.14 percent. The share capital increases by SEK 301,013,75 from SEK 26,003,722.25 to SEK 26,304,736.00. The dilution for existing shareholders is approximately 1.14 percent.

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About EPTI

EPTI invests capital and operational support for companies, entrepreneurs and founders to build market-leading innovative companies under the motto "We Empower Innovation". As a venture builder, this is done by adding experience from other founders, capital, resources, processes, state-of-the-art technology as well as commercial execution and marketing. EPTI also starts companies and joint ventures with driven co-founders and companies. The companies in EPTI's portfolio are in the segments Gaming, Fintech, Marketplace, SaaS and Services. Since the start in 2017, a portfolio of more than 25 companies has been built up, of which the majority-owned companies comprise a total of approximately 200 coworkers in seven countries around Europe. EPTI is more than an investment company, it is partly an investment company and partly a service company. A venture builder for founders, by founders.

For more information, see EPTI's website www.epti.com

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The Company's Certified Adviser is Eminova Fondkommission AB | +46 (0)8-684 211 00 | info@eminova.se

Attachments

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