

## Tessin - Expected sales rebound delayed once again

Redeye updates its estimates after reviewing Tessin's Q1 report, which came in below expectations. The weaker-than-expected results are mainly due to the limited impact from the Pollen Street agreement, which has yet to deliver the anticipated positive effect. Redeye revises its estimates and valuation on the back of the report.

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## **Attachments**

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