

INVITATION TO EXTRAORDINARY GENERAL MEETING OF Reato Group AB (publ)

Shareholders of Reato Group AB (publ) ("the Company") are hereby invited to the Extraordinary General Meeting on Thursday, February 29, 2024, at 2:00 PM at the OfficeX Stockholm premises at Humlegårdsgatan 22, Stockholm.

If the meeting approves the board's proposal, a prerequisite for the new articles of association to be registered is that the Swedish Companies Registration Office, during their customary review, does not find any obstacles to the new company name.

RIGHT TO PARTICIPATE AND NOTIFICATION

Shareholders who wish to attend the meeting must

partly be registered as shareholders in the share register maintained by Euroclear Sweden AB on Wednesday, February 21, 2024, and

in part notify the Company of their intention to participate in the meeting by Friday, February 23, 2024.

Notification of attendance can be made by writing to the Company at the address Humlegårdsgatan 22, 114 46 Stockholm, or by email to sepideh.carlsson@firsthotels.com. When notifying, please provide your name or company name, personal identification number or corporate registration number, address, and daytime telephone number. For the notification of proxies (up to two), the same procedure applies.

REGISTERED SHARES

Shareholders who have registered their shares through a nominee must, to have the right to participate in the meeting, have their shares registered in their own name by the nominee, so that they are registered in the share register maintained by Euroclear Sweden AB on the record date of Wednesday, February 21, 2024. Such registration may be temporary (so-called voting registration). Shareholders who wish to register the shares in their own name must, in accordance with the procedures of their respective nominees, request the nominee to make such voting registration. Voting registrations requested by shareholders in such time that the registration has been made by the relevant nominee no later than Friday, February 23, 2024, will be considered in the preparation of the share register.

AGENT AND POWER OF ATTORNEY FORM

Shareholders can attend the meeting through an agent by issuing a written, dated, and shareholder-signed power of attorney to the agent. If the power of attorney is issued by a legal entity, a certified copy of the registration certificate, or equivalent authorization document, showing that the persons who signed the power of attorney are authorized signatories for the legal entity, must be attached to the power of attorney. The power of attorney must not be more than one year old unless it is evident that it is valid for a longer period, but not exceeding five years. To

facilitate entry to the meeting, powers of attorney, registration certificates, and other authorization documents should be received by the Company well before the meeting. Power of attorney forms will be available on the Company's website, www.reatogroup.com. The power of attorney form can also be obtained from the Company or ordered in the same way as the notification can be made as mentioned above.

PROPOSED AGENDA

1. Opening of the Meeting
2. Election of Chairman of the Meeting
3. Preparation and approval of the voting list
4. Election of one or more minutes checkers
5. Examination of whether the meeting has been duly convened
6. Approval of the agenda
7. Decision on amendment of the articles of association
8. Closing of the Meeting

PROPOSALS FOR DECISION

Item 7 – Decision on amendment of the articles of association

It is proposed that the meeting decides to amend § 1 of the articles of association as follows, whereby the Company's business name is changed from "Reato Group AB (publ)" to "First Hotels AB (publ)":

§ 1 Company Name Current Wording The company's business name is Reato Group AB (publ).

Proposed wording

The company's business name is First Hotels AB (publ).

The Board shall be authorized to make the minor formal adjustments to the decision that may be required in connection with registration with the Swedish Companies Registration Office.

MAJORITY REQUIREMENT

Decision under item 7 above requires that at least two-thirds of both the votes cast and the shares represented at the meeting vote in favor of the decision.

SHAREHOLDERS' RIGHT TO ASK QUESTIONS

Shareholders are reminded of their right to request information from the Board and the CEO at the meeting according to Chapter 7, Section 32 of the Swedish Companies Act.

DOCUMENTS

All documents according to the Swedish Companies Act will be available at the Company and on the Company's website, www.reatogroup.com, and will be sent immediately and free of charge to shareholders who request it and provide their postal address. The documents will also be available at the meeting.

PROCESSING OF PERSONAL DATA For information on how your personal data is processed, please see <https://www.euroclear.com/dam/ESw/Legal/Integritetspolicy-bolagsstammor-svenska.pdf>

Stockholm, January 2024

Reato Group AB (publ)

The Board

For further information, please contact:

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About Reato Group

Reato Group AB (publ) is an independent company listed on Nasdaq First North in Sweden (Ticker: REATO), providing franchise rights and marketing services to hotels affiliated with the 'First Hotels' chain. There are 57 First Hotels in total, with 32 located in Sweden, 5 in Norway, and 20 in Denmark. The company's headquarters is situated in Stockholm. Mangold Fondkommission, phone +46 8 503 01 550, serves as the Company's Certified Adviser. For more information, please visit www.reatogroup.com.

Attachments

[INVITATION TO EXTRAORDINARY GENERAL MEETING OF Reato Group AB \(publ\)](#)