

## Xbrane Biopharma Q2 2024 - A fight against the clock

Redeye updates its view on Xbrane following a Q2 report hinting at accelerating sales but also highlighting a vulnerable financial position. We adjust our fair value range to reflect the financing situation and the loss of Biogen as a partner in the XBR003 (BIIB801) project.

Read more and download the Research Update.

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## Attachments

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