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Last day of trading with warrants of series TO 8 in Chordate Medical Holding AB (publ)

Today, November 14, 2024, is the last day of trading with warrants of series TO 8 in Chordate Medical Holding AB (publ) ("Chordate Medical" or the "Company"). The exercise period runs until November 18, 2024. In order for warrants not to expire, the warrant holder must actively subscribe for shares no later than November 18, 2024, or alternatively, sell the warrants no later than today November 14, 2024. Each warrant of series TO 8 entitles the holder, after recalculation carried out due to the reverse share split, to subscribe for 0.002 new share in the Company. Subscription cannot be made by part of a share, which means that 500 warrants of series TO 8 will be required for subscription of one (1) new share in the Company. The subscription price per share is SEK 23.99.

The company has received confirmations from five of the ten largest shareholders, who, together with management personnel, will exercise a total of 44.9 percent of the issued warrants of series TO 8.

Complete terms and conditions for the warrants are available on the Company's website, www.chordate.com.

Terms summary for the warrants of series TO 8

Exercise period: November 4, 2024 - November 18, 2024.

Subscription price: SEK 23.99 per share.

Issue volume: 127,835,679 warrants of series TO 8 entitle to subscription of a maximum of 255,671 shares. Upon exercise of all warrants of series TO 8, the Company may receive a maximum of approximately SEK 6.1 million before issue costs.

Last day of trading in warrants of series TO 8: November 14, 2024.

Dilution: Upon full exercise of all warrants of series TO 8, the number of shares in the Company will increase by a maximum of 255,671 shares, from 980,223 shares to a maximum of 1,235,894 shares and the share capital by a maximum of SEK 2,556,710 from SEK 9,802,230 to a maximum of SEK 12,358,940, corresponding to a maximum dilution effect of 20.7 percent of the number of

shares. Note that the warrants that are not exercised by November 18, 2024, or sold by November 14, 2024, will expire without value. In order for warrants of series TO 8 not to expire, warrant holders must actively subscribe for shares or sell the warrants. Please note that some nominees may close the application earlier than November 18, 2024.

How the warrants are exercised

Nominee-registered warrants:

Subscription and payment, through exercise of warrants, shall be made in accordance with the instructions from each respective nominee. Please contact your nominee for further information.

Directly registered warrants:

No issue statement or payment instructions will be sent out. Subscription shall be made by simultaneous cash payment in accordance with the instructions on the application form. The warrants will be replaced by shares after the new issue has been registered with the Swedish Companies Registration Office.

The subscription form with instructions for payment will be available on the Company's website, www.chordate.com.

Advisors

Vator Securities AB act as financial advisor and CMS Wistrand Advokatbyrå act as legal advisor to Chordate Medical in connection with the exercise of the warrants of series TO 8. Vator Securities also act as issuer agent in connection with the exercise of the warrants of series TO 8.

For more information, please contact:

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About Chordate

Chordate Medical Holding AB (publ) is a medical technology company that has developed, patented and CE-marked Ozilia® Migraine, a neuromodulation and drug-free treatment technology for chronic migraine and chronic rhinitis. The treatment has clinically proven efficacy according to a recent study, and is marketed in selected markets in the EU and the Middle East. Chordate Medical is listed on Nasdaq First North Growth Market Stockholm (ticker: CMH). Read more at www.chordate.com

The company's Certified Adviser on Nasdaq First North Growth Market Stockholm is Vator Securities AB.

N.B. The English text is an in-house translation of the original Swedish text. Should there be any disparities between the Swedish and the English text, the Swedish text shall prevail.

Press Release
14 November 2024 08:30:00 CET

CHORDATE
M E D I C A L

Attachments

[Last day of trading with warrants of series TO 8 in Chordate Medical Holding AB \(publ\)](#)