



Press Release  
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## **Íslandsbanki hf.: Íslandsbanki issues green senior preferred notes in Norwegian and Swedish krona**

**Íslandsbanki hf. (“the Issuer”) has today concluded a sale of 3-year NOK 600 million and SEK 1.4 billion green senior preferred notes, under its EMTN Programme (“the Notes”). The Notes were priced at a spread of 78 bps over 3-month NIBOR and 80 bps over 3-month STIBOR.**

An amount equal to the net proceeds of the Notes will be used to finance or refinance, in whole or in part, Green Loans, as further described in the Issuer’s Sustainable Funding Framework available on the Issuer’s website: <https://www.islandsbanki.is/en/product/about/funding>.

The Notes are expected to be admitted to trading on Euronext Dublin on 11 June 2026.

Reference is made to the Issuer’s announcement earlier today regarding a tender offer for certain outstanding NOK and SEK denominated notes. The results of the tender offer will be announced separately.

The Joint Lead Managers for the transaction were Danske Bank, DNB Carnegie and SEB.

**For further information please contact:**

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**Attachments**

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