

Storytel – Consensus estimates Q4 2024

Estimates compiled by Modular Finance on behalf of Storytel.

Number of contributors: 4 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q4 2024E
Revenue	1,016
Revenue growth (%)	7.4
Gross profit	453
Gross margin (%)	44.6
Adjusted EBITDA	170
Adjusted EBITDA margin (%)	16.7
EBIT	106
EBIT margin (%)	10.5
Earnings per share (SEK)	1.08

More consensus estimates can be found on Storytel's webpage:

<https://www.storytelgroup.com/en/investor-relations/analyst-coverage-and-estimates/>

Storytel's Q4 report will be released on Wednesday 12 February at 8:00 CET.