

## Coegin Pharma - Outcome of TO3 warrants

Redeye provides a short research update following the outcome of the TO3 warrants recently published by Coegin Pharma. We are encouraged by the high subscription rate and the much-needed capital injection. Having adjusted for the outcome of the warrants, we revise our fair value range with an adjusted base case of SEK9 (10).

Read more and download the Research Update.

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## **Attachments**

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