

Pamica successfully issues bonds of SEK 250,000,000

Pamica Group AB (publ) ("Pamica") successfully issues subsequent senior secured bonds of SEK 250,000,000.

Pamica has successfully issued subsequent senior secured bonds of SEK 250,000,000 under the framework of its existing bonds 2024/2027 with ISIN SE0023440961, bringing the total outstanding amount under the SEK 2,000,000,000 framework to SEK 1,450,000,000 following the issuance. The bonds carry a floating interest rate of 3m Stibor + 550 basis points per annum and mature in December 2027. The issuance was carried out at a price of 99.25 per cent. of the nominal amount.

The bond issue is expected to settle on 14 November 2025 and the proceeds from the bond issue will be used for general corporate purposes, including financing of acquisitions.

DNB Carnegie Investment Bank and Nordea acted as *joint bookrunners* in the transaction.

Gernandt & Danielsson acted as legal advisor.

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About Pamica Group

Pamica Group acquires small and medium-sized companies, develops them together with successful entrepreneurs, makes them long-term successful and thereby creates value and prosperity. The group has a long-term ownership horizon with high growth ambitions - through organic growth, add-on acquisitions and by increasing the number of platform companies.

We were created by over 200 Swedish entrepreneurs who built companies themselves and who with their broad network, industrial competence and business acumen contribute to our companies' development. Together with management and employees, we create what we call Great Companies. The group, with headquarters in Halmstad, Sweden, includes 17 business groups.

Attachments

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