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Insplorion announces the outcome of the exercise of warrants of series T02

The subscription period for the exercise of the warrants of series T02 took place during the period from and including March 11, 2024 to and including March 25, 2024. In total, 5 672 912 warrants of series T02 were exercised for subscription of 2 836 456 shares, which means that approximately 72 percent of the outstanding warrants of series T02 were exercised for subscription of shares and the Company receives approximately SEK 5.9 million before issuing costs.

Number of shares, share capital and dilution

The subscription price for the warrants of series T02 was set at SEK 2.08 per share.

Through the exercise of warrants of series T02, the number of shares in Insplorion increases by 2,836,456 shares, from 20,952,742 shares to 23,789,198 shares. The share capital increases by 425,469 SEK, from 3,142,912 SEK to 3,568,381 SEK. For existing shareholders who have not exercised any warrants of series T02, the dilution amounts to approximately 11.9 percent of the number of shares and votes in the Company.

Advisors

Naventus Corporate Finance AB is financial advisor and Hagberg & Aneborn Fondkommission AB is the issuing agent.

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This press release contains certain forward-looking information that reflects the Company's current view of future events and financial and operational development. Words such as "intend", "expect", "anticipate", "may", "plan", "believe", "estimate" and other expressions that imply indications or predictions of future developments or trends, and that are not based on historical facts, constitute forward-looking information. By their nature, forward-looking statements involve known and unknown risks and uncertainties because they depend on future events and circumstances. Forward-looking information is not a guarantee of future results or developments, and actual outcomes may differ materially from those expressed in forward-looking information.

About Insplorion

Insplorion's vision is to use sensor technology for an accelerated transition to a sustainable future. With its unique sensor platform NanoPlasmonic Sensing (NPS), Insplorion operates within two fields; hydrogen sensors and research instruments. The hydrogen sensors enable safe and efficient deployment of hydrogen infrastructure through its unique benefits in detection speed, selectivity and ability to function in environments where many sensor technologies cannot. Our instruments give scientists around the world real time data within battery research and surface processes in fields like catalysis, material- and life science. Naventus Corporate Finance AB is Insplorion's Certified Adviser on Nasdaq First North.

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About Naventus Corporate Finance

Naventus is a corporate finance company and transaction manager based in Stockholm and provides financial advice on private and public capital raising, IPO's and M&As. Furthermore, the company provides Corporate Access services such as Equity Research, Certified Adviser and Naventus Summits. Naventus focuses on three sectors: Renewables, Technology and Healthcare. The team has a proven track record and strong placement power through an extensive network of institutions, asset managers, family offices and HNWIs. Naventus is authorized and regulated by the Swedish Financial Supervisory Authority and authorized by Nasdaq to act as a Certified Adviser.

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Attachments

[Insplorion announces the outcome of the exercise of warrants of series T02](#)