

NP3 Fastigheter issues green notes of SEK 400 million and announces the result of the voluntary tender offer for certain outstanding notes

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NP3 Fastigheter AB (publ) (the “**Issuer**” or “**NP3**”) has issued new senior unsecured green notes of SEK 400,000,000 under the Issuer’s existing MTN programme (the “**New Green Notes**”) and announces the result of the voluntary tender offer (the “**Tender Offer**”) directed to holders of the Issuer’s outstanding notes maturing on 12 April 2026 with ISIN SE0020051555 (the “**Existing Notes**”) announced by way of press release on 25 August 2025.

The New Green Notes have a tenor of 3.25 years with maturity date in December 2028 and a floating interest rate of 3 months Stibor plus 215 basis points. The Issuer intends to apply for admission to trading of the New Green Notes on Nasdaq Stockholm’s sustainable bond list.

An amount corresponding to the net issue proceeds from the New Green Notes will be used in accordance with the Issuer’s green finance framework dated September 2023, which means financing or refinancing of green properties and investments in energy efficiency, and refinancing of the Existing Notes.

The Tender Offer expired at 14:00 CEST on 27 August 2025 and was made in accordance with the terms and conditions described in a tender information document dated 25 August 2025 (the “**Tender Information Document**”). Tenders of a total nominal amount of SEK 298,750,000 have been received from holders of Existing Notes. NP3 has accepted all tender applications for the Existing Notes with a total nominal amount of SEK 298,750,000. Following the completion of the Tender Offer, NP3 will hold Existing Notes of a total nominal amount of SEK 347,500,000 (out of a total of SEK 500,000,000 and including SEK 48,750,000 held by the Issuer prior to the completion of the Tender Offer).

The Issuer intends to complete the Tender Offer and the price in the Tender Offer is 100.50 per cent. of the nominal amount for the Existing Notes plus accrued and unpaid interest for the Existing Notes. Settlement of the Tender Offer is expected to occur on or around 3 September 2025. The Existing Notes will be repurchased in accordance with the terms and conditions described in the Tender Information Document.

The Issuer intends to redeem the Existing Notes not tendered in the Tender Offer in full at a price corresponding to 100.00 per cent. of the nominal amount in October 2025, in accordance with the terms and conditions for the Existing Notes. All other Existing Notes which are held by the Issuer will be cancelled in connection with the redemption procedure.

For more information about the Tender Offer, please contact the dealer managers.

Swedbank AB (publ) and Danske Bank A/S, Danmark, Sverige Filial have acted as dealer managers and joint bookrunners in connection with the issue of the New Green Notes and the Tender Offer and Snellman Advokatbyrå AB has acted as legal counsel in the transactions.

Dealer Managers

Swedbank: liabilitymanagement@swedbank.se

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NP3 is a cash flow oriented real estate company focusing on commercial and high yielding investment properties, mainly in northern Sweden. As of 30 June 2025, the property portfolio comprised of 2,258,000 square metres lettable area distributed over 575 properties within the segments industrial, logistics, retail, offices and others. The property portfolio is divided into eight business areas: Sundsvall, Gävle, Dalarna, Östersund, Umeå, Skellefteå, Luleå and mid-Sweden. The property value as of 30 June 2025 amounted to SEK 24.5bn. The NP3 share is listed on Nasdaq Stockholm, Large Cap. NP3 was founded in 2010 and is based in Sundsvall. Read more on www.np3fastigheter.se.

Bifogade filer

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