

Enersize Oyj publishes investment memorandum ahead of rights issue

The board of Enersize Oyj ("Enersize" or the "Company") has, in connection with the rights issue consisting of shares and warrants (the "Rights Issue") published on October 24, 2022, drawn up an investment memorandum which will be available on the Company's website enersize.com and Mangold Fondkommission AB's ("Mangold") website www.mangold.se. Anyone who holds shares in Enersize Oyj on the record date of 31 October 2022 has a preferential right to subscribe for shares in the Rights Issue. In the Rights Issue, one (1) held share shall give one (1) subscription right where four (4) subscription rights entitle to subscription of three (3) newly issued shares. When subscribing for three (3) newly issued shares, you will also receive three (3) free warrants of series 3/2023.

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Registration forms and other information about the Rights Issue will be available on [the Company's](#) and Mangold's websites from and including November 2, 2022 when the subscription period begins. The record date for obtaining subscription rights is 31 October 2022 and the last day for trading including the right to subscription rights was 27 October 2022. The subscription period runs from 2 November to 16 November 2022 in Sweden and from 3 November to 18 November 2022 in Finland.

Advisor

Mangold Fondkommission AB is financial advisor and issuing institution and Eversheds Sutherland Advokatbyrå AB is legal advisor to the Company.

For more information about Enersize, please contact:

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The English text is an in-house translation of the original Swedish text. Should there be any disparities between the Swedish and the English text, the Swedish text shall prevail.

About Enersize

Enersize develops and delivers smart software, tools, and services to enable energy optimisation of industrial compressed air systems. The industry expertise of our people and solutions, together with a commitment to become the global leader in compressed air efficiency software, has made Enersize a recognised leader for customers around the world. Enersize is a merger of multiple Nordic companies with experience from more than 7,000 customer projects.

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: ENERS. For more information visit <https://enersize.com>

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Attachments

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