Press Release
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First day of subscription for NordAmps' IPO on Nasdaq First North Growth Market

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The subscription period for NordAmps AB's ("NordAmps" or the "Company") offering in connection with the listing on Nasdaq First North Growth Market (the ”Offering”) begins today.

The Offering in Brief

- The Offering comprises up to 4,850,000 newly issued shares at a subscription price of SEK 15.5 per share, corresponding to gross proceeds of approximately SEK 75.2 million.
- The subscription period is expected to be September 7-21, 2026.
- The subscription price implies a pre-money valuation of the Company of approximately SEK 100.0 million.
- The Company has received subscription undertakings totaling approximately SEK 61.6 million, corresponding to approximately 81.9 percent of the Offering, from existing shareholders and external investors. The undertakings comprise approximately SEK 25.5 million by way of set-off of loans and approximately SEK 36.0 million in cash.
- The Offering is directed to the general public in Sweden and Finland, and to institutional investors. The minimum subscription is 360 shares, corresponding to SEK 5,580, and thereafter in multiples of 10 shares.
- The first day of trading is expected to be September 30, 2026, under the ticker symbol NRDAMP and ISIN SE0030263315.
- Members of the Board of Directors, CEO and certain larger existing shareholders have undertaken, subject to customary exceptions, not to sell their shares during a lock-up period of between 6 and 15 months from the first day of trading. The CEO and Chairman of the Board are subject to a 15-month lock-up period, other Board members are subject to a 12-month lock-up period, larger shareholders are subject to a 12-month lock-up period, and smaller shareholders are subject to lock-up periods of 9 or 6 months, depending on their shareholding.

Documentation

The Company has prepared a company description in connection with the Offering. The company description contains the full terms and instructions of the Offering and is available on NordAmps' website (www.nordamps.com), North Point Securities website (www.northpointsec.com), and Nordic Issuing’s website (www.nordic-issuing.se).

The company description has not been prepared in accordance with the Regulation (EU) 2017/1129 (the “Prospectus Regulation”) and has not been approved by the Swedish Financial Supervisory Authority as competent authority in accordance with the Prospectus Regulation. Investors should make their own assessment as to the suitability of investing in the securities.

Advisors

North Point Securities is acting as Global Coordinator and Joint Bookrunner and issuing agent to the Company in connection with the Offering and the Listing. Advokatfirman Lindahl is acting as legal adviser to the Company. Nordic Issuing is acting as settlement agent. Redeye Nordic Growth AB is engaged as Certified Adviser to the Company.

Important Information

This press release does not constitute an offer to sell or a solicitation of an offer to buy or subscribe for any securities issued by NordAmps AB in any jurisdiction where such offer or solicitation would be unlawful. The information in this press release does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 (the “Prospectus Regulation”) and has not been reviewed or approved by any regulatory authority. Any offer of securities will be made solely on the basis of the company description prepared in connection with the Offering, and any investment decision should be made exclusively on the basis of the information contained therein.

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Forward-looking Statements

This press release contains forward-looking statements relating to the Company’s intentions, estimates and expectations with respect to its future operations, financial position and results. Such statements are based on current expectations and assumptions and are subject to risks and uncertainties, including the Company’s ability to industrialize and commercialize its technology, to secure customer contracts and to obtain financing on acceptable terms. Actual outcomes may therefore differ materially from those expressed or implied by the forward-looking statements. The Company undertakes no obligation to update or revise any forward-looking statement, except as required by applicable law or regulation.

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About Us

NordAmps AB is a Swedish deep-tech company headquartered in Lund that designs, manufactures and sells high-performance circuits for communication systems. The Company was founded in 2017 on the basis of more than two decades of nanoelectronics research at Lund University and develops products based on a proprietary vertical nanowire transistor technology in which indium gallium arsenide is integrated on standardized silicon substrates. The Company operates a fabless business model and is at an early stage of commercialization. For further information, please visit www.nordamps.com.