

Interim report Q4 2025/2026

1 FEBRUARY 2026 – 30 APRIL 2026

GOOBIT  | group

Overview Financial Results for Goobit Group AB (publ) (“the Company” or “Goobit”)

Q4, 1 FEBRUARY 2026 - 30 APRIL 2026

- COMPARED WITH THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR -

- Net sales amounted to 24.3 MSEK (63.9).
- Gross profit amounted to 4.1 MSEK (3.8).
- Operating profit amounted to -13.1 MSEK (-3.9).
- Net result amounted to -13.2 MSEK (-4.1).
- Earnings per share before and after dilution amounted to -0.04 SEK (0.01).
- Reevaluation of intangible assets in the daughter company Goobit Blocktech AB led to write downs of 4.5 MSEK, with a significant negative impact on the operating result. The write down is mainly related to older discontinued development projects. Further write downs of Bitcoin holding were made, affecting the result with -4.6 MSEK.

1 MAY 2025 - 30 APRIL 2026

- Net sales amounted to 97.1 MSEK (329.5).
- Gross profit amounted to 10.5 MSEK (14.0).
- Operating profit amounted to -21.1 MSEK (-9.4).
- Net result amounted to -21.8 MSEK (-10.1).
- Earnings per share before and after dilution amounted to -0.06 SEK (-0.04).

Important Events During the Period

- On February 27, the company announced the strategic initiative where the goal is to explore M&A and partnerships to strengthen the Nordic crypto market ahead of full MiCA implementation.
- In February it was announced that Sandy Haddad was appointed new Money Laundering Reporting Officer (MLRO) of Goobit AB. Rickard Jerndahl stepped down from this role, and also as board member of Goobit Group AB, Goobit AB and Goobit Blocktech AB.
- The company decided to change its accounting treatment of its OTC-transactions, which have been a growing part of the business during the past year. OTC-transactions differ from other exchange transactions, as they are never traded through the company's own Krypto inventory and constitute executions of orders. This means that these transactions should be treated with net revenue accounting instead of gross revenue accounting. The change leads to a significant decrease in revenues and exchange costs, while the gross result and other parts of the income statement and balance sheet are unaffected. For historical comparison, the result summary includes a row for Transaction volume, which constitutes revenues with previous accounting treatment.

Significant events after the quarter

- On May 5, it was announced that XXI Capital AB assumes an existing loan of 5.5 MSEK from Blockchain AB to Goobit Group AB, refinancing the facility on updated terms. The refinanced loan carries 0 percent interest and runs for a term of five (5) years. Goobit retains the right to repay the loan early at any time. At maturity, Goobit has the option to repay 50 percent in cash and 50 percent in shares at market value. XXI Capital AB retains the right to use the claim as set-off in a future share issue.

Financial summary

	Q4 2025/2026	Q4 2024/2025	Q1-Q4 2025/2026	Q1-Q4 2024/2025
Revenues (KSEK)	24 213	63 871	97 061	329 510
Gross profit (KSEK)	4 126	3 830	10 516	14 044
Gross margin (%)	17,0%	6,0%	10,8%	4,3%
EBITDA (KSEK)	-205	-2 999	-5 870	-5 567
EBITDA margin (%)	-0,8%	-4,7%	-6,0%	-1,7%
Operating profit (-loss) (KSEK)	-13 085	-3 921	-21 147	-9 371
Net profit (-loss) (KSEK)	-13 191	-4 055	-21 811	-10 093
Earnings per share before dilution (SEK)	-0,04	-0,01	-0,06	-0,04
Earnings per share after dilution (SEK)	-0,04	-0,01	-0,06	-0,04
Transaktion volume	274 266	63 871	446 951	329 510

Dear Shareholders

The financial year 2025/2026 has been one of the most important transition years in Goobit's history. We have continued to build from the same foundation that has guided BTCX since 2011: secure access to Bitcoin, regulatory seriousness, operational resilience, and long-term trust.

During the year, the European digital asset market moved closer to full implementation of MiCA. At the same time, the Nordic market has become more competitive, more regulated, and more demanding. For Goobit, this confirms the direction we have chosen: to build a regulated, scalable and trusted Bitcoin platform for Sweden, the Nordics and, over time, Europe.

From Bitcoin exchange to regulated infrastructure

Our work during the quarter has focused on four priorities: MiCA readiness, banking and payment infrastructure, professional trading services, and strategic positioning in a consolidating Nordic market.

The work related to our MiCA license application is progressing well. Our application is under review with the Swedish Financial Supervisory Authority, and we currently expect to receive an answer within the grandfathering period, which runs until the end of June 2026. While the final outcome and timing remain dependent on the authority's process, we believe the work we have done around governance, compliance, AML and operational structure positions Goobit well for the next phase.

MiCA is not only a regulatory requirement. It is also a market filter. The companies that can combine compliance, banking access, technical reliability and customer trust will be the companies that define the next stage of the European crypto market.

Stronger professional offering and OTC momentum

One of the clearest developments during the period has been the continued importance of BTCX Private Banking and OTC services. The OTC segment serves companies, institutions and high-net-worth individuals who require discretion, security, compliance and professional execution.

Since the beginning of 2026, approximately 480 BTC, corresponding to around EUR 31 million, has been processed through BTCX's OTC service. This confirms that BTCX is increasingly being used by more professional and experienced customers, and that our long operating history, Nordic presence and compliance culture continue to matter.

We are also developing the white-glove service around BTCX Private Banking. The goal is to build the leading Nordic offering for customers who want exposure to Bitcoin through a serious, local and trusted partner.

Banking, payments and user experience

During the year, Goobit strengthened its banking infrastructure through a new Swedish banking partner. This is an important milestone for the Group and supports our ability to serve both domestic customers and the wider Nordic region. Banking access remains one of the most important strategic questions for crypto-asset service providers, and we see our improved banking position as a key part of our long-term competitiveness.

We have also added Swish as a payment method for Swedish customers. Together with ongoing improvements to BTCX Express, Standard Exchange and our OTC infrastructure, this lowers friction and improves accessibility for customers who want to buy

Bitcoin quickly, safely and with a familiar payment method.

The BTCX brand and platform have also undergone a redesign and upgrade. This is more than a visual update. It reflects our strategic positioning: a modern Bitcoin company built on direct ownership, security, compliance and long-term trust.

Strategic M&A and partnerships

In February, we announced a strategic initiative to explore M&A opportunities and partnerships aimed at strengthening the Nordic crypto market ahead of full MiCA implementation.

The logic is simple. Compliance, technology, banking and reporting costs are increasing. Many smaller players will find it difficult to carry those costs alone. At the same time, global exchanges and infrastructure companies are showing growing interest in the Nordics.

Goobit has 15 years of operating history, local brand trust, AML experience, banking relationships and a MiCA application under review. This gives us a strong position as either a Nordic consolidation platform, a local partner to global players, or a strategic infrastructure partner for companies seeking compliant access to the Swedish and Nordic market.

We remain open to different structures: partnerships, mergers, acquisitions, carve-outs or other strategic combinations. The common denominator is that any transaction must strengthen Goobit's long-term position, protect customers and create value for shareholders.

Community, education and market presence

Bitcoin is not only financial technology. It is also a community, a culture and a long-term educational mission. During the period, BTCX continued to participate actively in the Nordic Bitcoin and crypto ecosystem.

We hosted and participated in events connected to Nordic Blockchain Conference, including discussions on Bitcoin's role in energy, freedom, education and

future financial infrastructure. We also continued our educational work around tax and reporting, including an event together with Divly and Skatteverket to help users better understand how to report crypto assets correctly.

Our presence at Bitcoin Symposium, cooperation with media partners such as Kaupr, and participation in Bitcoin FilmFest in Warsaw all support the same goal: to keep BTCX close to the community, close to user needs, and visible as one of the most experienced Bitcoin companies in Europe.

Outlook

Looking ahead, our priorities are clear.

First, we will continue to focus on the MiCA process and the requirements needed to become a licensed and trusted operator under the new European framework.

Second, we will continue to build the infrastructure required for scale: banking, payment flows, AML, onboarding and operational stability.

Third, we will develop BTCX Private Banking and OTC as a core professional segment, where our long history, discretion and execution capabilities give us a strong position.

Fourth, we will continue to evaluate M&A and partnership opportunities that can strengthen Goobit's position in the Nordic market and create long-term value for shareholders.

The market is changing quickly. The companies that survive and lead will be those that combine regulatory credibility, operational discipline, customer trust and strategic courage. Goobit has built through many cycles before. We are now building for the next phase: a more regulated, more institutional and more mature Bitcoin economy.

Thank you for your continued trust and support.

Christian Ander
Chief Executive Officer
Goobit Group AB (publ)

Market Outlook

The fourth quarter was characterized by continued volatility in the digital asset market, shaped by macroeconomic uncertainty, geopolitical tensions, and ongoing regulatory developments.

Following a peak in October 2025, the Bitcoin price entered a downward phase, with a significant correction before gradually stabilizing and recovering towards year-end. Market participants remain cautious, with a key question being whether the market has reached a sustainable bottom.

At the same time, global events – including continued geopolitical instability and new regulatory initiatives in the U.S. – have contributed to a more complex but increasingly defined market environment.

Within Europe, the transition to the MiCA regulatory framework is approaching its final stage. From July 1, 2026, crypto service providers will no longer be able to

operate without a license, marking a significant shift. This is expected to result in consolidation, as smaller actors exit the market while larger, well-capitalized players strengthen their positions.

In Sweden, regulatory progress remains limited, with only a small number of licenses granted to date. However, interest in Bitcoin exposure continues to grow, illustrated by the launch of new financial products such as Bitcoin ETPs, making access to the asset class more accessible to a broader audience.

Overall, Bitcoin continues to strengthen its position as the leading digital asset, increasingly viewed as a long-term store of value. Despite short-term uncertainty, the market is gradually maturing, with regulatory clarity and institutional participation expected to support continued adoption over time.

Company Outlook

Strategic Positioning & Market Role

Goobit continues to position itself as a Bitcoin-only platform, focusing on simplicity, security, and long-term customer relationships in a rapidly evolving market.

Through BTCX, now celebrating 15 years of operation, the company has established itself as one of the longest-running and most experienced Bitcoin platforms in the Nordic region. This track record, combined with deep expertise in compliance and AML, forms a strong foundation as the market transitions into a regulated environment.

The company continues to execute on its strategy to strengthen its position in the Nordic market, including ongoing dialogues with both international and Nordic partners across the crypto and traditional financial sectors.

Regulatory Readiness & MiCA

The company has made significant progress in its preparations for the MiCA framework, with its CASP application currently under review by the Swedish Financial Supervisory Authority.

The organisation continues to strengthen its regulatory and operational framework in preparation for the transition. Management believes that MiCA will contribute to a more harmonised and transparent market environment and may favour established actors with a strong focus on compliance and regulatory readiness.

Product, Customers & Market Development

BTCX continues to develop its offering with a focus on user experience, accessibility, and education, aiming to lower the barrier to entry for new Bitcoin users.

As the market gradually transitions from early adopters towards a broader user base, the company is adapting its offering to meet the needs of a more mature and diverse customer segment. Continued development within OTC services remains a key focus area to strengthen liquidity and the overall customer offering.

During the quarter, the company has seen increased interest and inbound requests from OTC clients.

Brand & Community Presence

During the year, the company strengthened its brand and market presence through community engagement, events, and educational initiatives.

Activities such as participation in the Nordic Blockchain Conference, proprietary events, and continued growth of the Women & Bitcoin podcast have contributed to reinforcing BTCX's position as a central player in the Nordic Bitcoin ecosystem.

At the Nordic Blockchain Conference, BTCX hosted a fully booked and oversubscribed side event on the opening day, highlighting the company's strong community engagement and brand relevance. The event featured an in-depth conversation with founder and CEO Christian Ander, reflecting on the company's 15-year journey and the evolution of Bitcoin. It concluded with an all-female panel aimed at broadening the perspective on Bitcoin – focusing not only on its financial and technical aspects, but

also its real-life usability and long-term societal potential.

The panel also served to highlight the importance of increasing female representation in an ecosystem that has historically been male-dominated, reinforcing BTCX's commitment to a more inclusive and accessible Bitcoin landscape.

Financial Outlook & Growth Opportunities

The company expects revenue development to remain closely linked to market activity and trading volumes, while maintaining a strong focus on cost discipline and long-term profitability.

Future growth is expected to be driven by increasing Bitcoin adoption, regulatory clarity, and strategic initiatives, including partnerships and potential M&A opportunities aimed at consolidating the Nordic market.

Risks & Uncertainties

Key risks include continued market volatility, regulatory outcomes, and increasing competition from both traditional financial institutions and global crypto actors.

The company actively monitors these factors and adapts its strategy accordingly.

Outlook

Looking ahead, Goobit remains focused on long-term value creation by strengthening its core offering, maintaining regulatory compliance, and supporting the continued adoption of Bitcoin.

While short-term market conditions remain uncertain, the long-term development of Bitcoin continues to be driven by increasing adoption, regulatory clarity, and growing integration into the broader financial system. As the market matures, Bitcoin is expected to play an increasingly relevant role in the evolving global financial landscape.

Financial overview

The Group's Net Sales

Net sales for the period amounted to 24.2 MSEK (63.9), a decrease that relates to changed accounting treatment. Transaction volumes amounted to 274.3 MSEK (63.9), where the OTC-business had a significant impact. Gross profit improved slightly from previous year and amounted to 4.1 MSEK (3.8).

Net sales for the whole fiscal year amounted to 97.1 MSEK (329.5), while the transaction volumes reached 447.0 MSEK (329.5). Despite increased volumes the gross profit dropped to 10.5 MSEK (14.0). Decrease in gross profit is mainly traced to a drop in retail volumes specifically during Q2 och Q3.

The Group's Operating Profit

EBITDA for the period amounted to -0.2 MSEK (-3.0), an improvement that is traced to improved gross result and reduction in operating expenses. However, the operating profit dropped to -13.1 MSEK (-3.9). The large operating loss is mainly due to write down of intangible assets (-4.5 MSEK) and crypto holdings (-4.6 MSEK).

EBITDA for the whole fiscal year amounted to -5.9 MSEK (-5.6), a slight drop from previous year. The groups expenses were reduced by 3.2 MSEK during the year, but drop in gross profit counteracted that effect. The operating result landed at -21.1 MSEK (9.4 MSEK), where the above mentioned write downs had a substantial negative impact.

Financial Position and Liquidity

The balance sheet total for the Group as of April 30, 2026, amounted to 18.2 MSEK (19.9). The Group's equity at the end of the period amounted to 4.3 MSEK (11.6) including the share allocation, the solvency ratio stood at 23 percent (59). During the quarter it was decided that 11.35 BTC that were acquired in August last year and intended for long-term holding, should be made available for the business, in order to strengthen the liquidity. Due to this decision, these 11.35 BTC were restated and moved from intangible fixed assets to inventory. Liquid assets including inventory of crypto currency amounted to 11.0 MSEK (5.2).

Personnel

During the period, the Group had an average of 10 (10) employees. In addition to this, the Company has several contracted consultants, primarily developers, who work on ongoing projects for the Company.

The Parent Company

The parent Company's (Goobit Group AB) operating profit for the fourth quarter amounted to -1.0 MSEK (-1.1). The result after financial items amounted to -2.0 MSEK (-1.1).

The parent company's equity at the end of the period amounted to 11.2 MSEK (20.2) including the share allocation, the solvency ratio stood at 35 percent (54). Otherwise, the report's comments about the Group's development also apply to the parent company.

The Stock

The Company's shares were traded on Nasdaq First North Growth Market under the ticker symbol BTCX and with ISIN code SE0015837752. The first day of trading was May 5, 2021, as of December 14, 2023, Goobit's share is trading on Nordic Growth Market (NGM). All shares carry equal voting rights and equal entitlement to the Company's profits and capital.

Warrants

As of the date of the financial statement, the Company has the following outstanding warrants.

Program	2024/2028
Share increase:	14 092 128
Share capital Increase	6 806 497,82
Exercise period	2027-11-01 - 2028-02-29
Dilution	3,67%

Significant risks and uncertainties

An investment in Goobit Group entails risks. Several factors affect, or may affect, the Company's operations directly or indirectly. For a more detailed description of significant risks and uncertainties, please refer to Goobit Group AB's Company Description, which is available on the Company's website and was published in connection with the listing.

Dividend

The Board has decided to propose to the Annual General Meeting that no dividend is to be distributed to the shareholders.

Annual General Meeting

According to the Companies Act, the general meeting of shareholders is the highest decision-making body of the Company. At the general meeting, shareholders exercise their voting rights. The Annual General Meeting must be held within six months from the end of each financial year.

Financial Calendar

- Q4 Quarterly Report (February-April): June 15, 2026
- Q1 Quarterly Report (May-July): September 14, 2026
- Annual report 2025/26: September 20, 2026
- Annual general meeting: October 15, 2026
- Q2 Quarterly Report (August-October): December 15, 2026
- Q3 Quarterly Report (November-January): March 16, 2027
- Q4 Quarterly Report (February-April): June 30, 2027

Ownership structure

Shareholder	Number of shares	%	Last updated
Blockchain AB	134 219 667	36,31%	2026-03-30
Nordnet Pensionsförsäkring AB	36 083 109	9,76%	2026-03-30
Avanza Pension	27 383 661	7,41%	2026-03-30
Furngården AB	13 341 827	3,61%	2026-03-30
Jacob Lindberg	8 481 784	2,29%	2026-03-30
GBI Holding AB	7 305 938	1,98%	2026-03-30
Brad Mills	7 219 742	1,95%	2026-03-30
Michael Völter	5 009 410	1,36%	2026-03-30
Investerum Strategic Value	4 283 840	1,16%	2026-03-31
Clearstream Banking S.A., WBIMY	3 998 615	1,08%	2026-03-31
Henrik Bromée	3 146 501	0,85%	2026-03-31
Joakim Strandberg	3 038 334	0,82%	2026-03-31
Total topp-10	253 512 428	68,11%	
Others	116 145 122	31,89%	
Total number of shares	369 657 550	100,0%	2026-04-30

Accounting principles

The Company applies the Annual Accounts Act and BFNAR 2012:1 Annual Financial Statements and Consolidated Financial Statements (K3) when preparing financial reports.

Contact Person:

Christian Ander, CEO, Goobit Group AB (publ),
ir@goobit.se

Audit

This financial statement communication has not been reviewed by the Company's auditors.

The Board of directors
June 2026
Stockholm

The information in this interim report is the type of information that Goobit Group AB (publ) is required to disclose under the EU Market Abuse Regulation. The information is disclosed for publication on June 15, 2026, at 08:30 (CET) through the CEO's office.

FINANCIAL STATEMENTS

GOOBIT  | group

Income statement, Group

kSEK	Q4 2025/2026	Q4 2024/2025	Q1-Q4 2025/2026	Q1-Q4 2024/2025
Revenues				
Revenues	24 213	63 871	97 061	329 510
Exchange costs	-20 087	-60 041	-86 546	-315 466
Gross profit	4 126	3 830	10 516	14 044
Operating expenses	-1 987	-5 225	-9 243	-13 657
Personnel costs	-2 344	-1 604	-7 142	-5 954
EBITDA	-205	-2 999	-5 870	-5 567
Amortization/Depreciation	-12 880	-922	-15 276	-3 804
EBIT	-13 085	-3 921	-21 147	-9 371
Financial income	0	0	0	0
Financial expenses	-106	-134	-665	-722
Result before tax	-13 191	-4 055	-21 811	-10 093
Tax	0	0	0	0
Results of the year	-13 191	-4 055	-21 811	-10 093

Balance Sheet, Group

kSEK	2026-04-30	2025-04-30
Fixed Assets		
Intangible Assets	6 864	13 595
Tangible Assets	30	44
Financial assets	134	400
Total fixed assets	7 028	14 039
Current assets		
Inventory	8 499	2 129
Accounts receivables	22	85
Other receivables	23	129
Accruals and deferrals	179	414
Cash and bank	2 417	3 082
Total current assets	11 140	5 839
TOTAL ASSETS	18 168	19 878
Equity		
Share capital	3 697	2 844
Other equity	566	8 796
Total equity attributable to parent company shareholders	4 262	11 640
Current liabilities		
Accounts Payable	329	467
Other Liabilities	10 910	6 198
Accruals and prepaid	2 666	1 573
Total current liabilities	13 905	8 238
Total liabilities	13 905	8 238
TOTAL EQUITY AND LIABILITES	18 168	19 878

Cash flow, Group

Cash flow (kSEK)	Q4 2025/2026	Q4 2024/2025	Q1-Q4 2025/2026	Q1-Q4 2024/2025
Cash flow from current operations	316	-563	-11 419	-3 412
Cash flow from Investment operations	-368	-495	-3 678	-1 627
Cash flow from financing operations	0	34	14 433	-2 021
Cash flow for the period	-52	-1 024	-664	-7 060
Cash and bank at the beginning of the period	2 469	4 106	3 082	10 142
Cash and bank at the end of the period	2 417	3 082	2 417	3 082

Changes in equity, Group

kSEK	Q4 2025/2026	Q4 2024/2025	Q1-Q4 2025/2026	Q1-Q3 2024/2025
Opening balance total equity	15 892	15 661	11 641	21 413
The result of the period	-13 191	-4 055	-21 811	-10 206
New issue of shares	0	0	12 796	400
Redeemed warrants	0	34	0	34
Correction of previous consolidation error	1 561	0	1 637	0
Closing balance total equity	4 262	11 640	4 262	11 640

Income statement, parent company

kSEK	Q4 2025/2026	Q4 2024/2025	Q1-Q4 2025/2026	Q1-Q4 2024/2025
Revenues	0	41	1	41
Revenues	0	41	1	41
Operating expenses	-372	-807	-2 094	-2 684
Personnel costs	-935	-351	-2 035	-2 045
EBITDA	-1 306	-1 116	-4 129	-4 687
Amortization/Depreciation	-530	-3	-541	-14
EBIT	-1 837	-1 120	-4 670	-4 701
Financial income	0	0	1	20
Financial expenses	859	0	-291	-1
Result after financial ex	-978	-1 120	-4 960	-4 682
Appropriations *	-12 223	-5 411	-16 851	-5 411
Result before tax	-13 201	-6 531	-21 811	-10 093
Tax	0	0	0	0
Results of the year	-13 201	-6 531	-21 811	-10 093

*All companies within the group are included in a tax commission arrangement, where earnings are centralized in Goobit Group AB

Balance sheet, parent company

KSEK	2026-04-30	2025-04-30
Fixed assets		
Intangible Assets	403	930
Tangible Assets	30	44
Financial assets	31 104	18 504
Total financial assets	31 538	19 478
Current assets		
Receivables, associated companies	0	17 453
Other receivables	2	28
Accruals and deferrals	72	79
Cash and bank	167	93
Total current assets	241	17 653
TOTAL ASSETS	31 778	37 131
Equity		
Share capital	3 697	2 843
Premium fund	71 145	59 203
Retained earnings	-41 815	-31 722
Result of the year	-21 811	-10 093
Total equity, Parent company	11 216	20 231
Current Liabilities		
Accounts payable	91	160
Liabilities, associated companies	9 525	16 475
Other Liabilities	9 150	112
Accruals and prepaid	1 797	154
Total current liabilities	20 563	16 901
Total liabilities	20 563	16 901
TOTAL EQUITY AND LIABILITES	31 778	37 131



Goobit Group AB | c/o Goobit AB KIVRA: 556911-9992 | 106 31 Stockholm
ir@goobit.se