

INTERIM REPORT Q3 2023/2024

1 NOVEMBER 2023-31 JANUARY 2024

GOOBIT  group

OVERVIEW FINANCIAL RESULTS FOR GOOBIT GROUP AB (PUBL) (“THE COMPANY”)

Q3, 1 NOVEMBER 2023–31 JANUARY 2024

– COMPARED WITH THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR –

- Net sales amounted to 28.0 MSEK (26.0).
- Operating profit amounted to -2.7 MSEK (-4.0). The period includes lawyer costs attributable to the rights issue which are considered non-recurring.
- Income after financial items amounted to -2.8 MSEK (-4.1).
- Earnings per share before and after dilution amounted to -0.009 SEK (-0.03).

Important Events During the Period

- Goobit has successfully completed its rights issue which ended on November 10, 2023. The Rights Issue was notably oversubscribed at 124.45% of the planned target, raising a total of 9 864 489.53 SEK before issue costs. This shows the strong support and trust from the Company's existing shareholders. The funds raised through this Rights Issue will be deployed to fund operations, accelerate growth, enhance products, add additional payment methods, as well as solidifying the Company's market position.
- Goobit's shares have been listed on Nasdaq First North since 2021. The Company has now successfully transitioned its listing venue to the Nordic Growth Market (“NGM”), a subsidiary of Börse Stuttgart. Opting for NGM will provide Goobit with a higher level of service and a more Bitcoin and crypto-friendly partner to collaborate with.
- Goobit participated in marketing and communication activities at Dreamhack, one of Europe's largest esports events. This initiative led to the Company experiencing significantly higher trading volume the days following the event, showing a vast untapped opportunity in this market segment.

Important Events After the Period

- Goobit's bitcoin platform BTCX have transitioned from traditional orange/gray color scheme to a vibrant magenta shade. This is not just a nice visual change that “pops out” among many other platforms on the field, but part of our broader commitment to financial integration, justice, and promoting women's role in Bitcoin.
- It presents a strategic marketing advantage. The vibrant magenta shade enables BTCX to stand out in a crowded market, capturing attention and differentiating our brand from others in the sector. This distinctive identity aids in enhancing brand recognition and appeal, attracting a wider audience to our platform.
- The legal proceedings against Goobit's former CEO are currently ongoing in Stockholm District Court (Swe: Stockholms tingsrätt), following a reopening (Swedish: återvinning) of the previous default judgement (Swedish: tredsdom). The matter will therefore be subject to a trial on its merits. The company will provide updates on any relevant developments in this matter.

Dear Goobit shareholder and Bitcoin believer, Our growth momentum is accelerating!

When I say "our," I'm referring to both Goobit and Bitcoin. Both are bolstered by the same incredible, ever-expanding global community that champions this new world reserve asset and recognizes the myriad benefits it will bring to society.

How will this transformation occur? Through building.

The unique decentralized Bitcoin ecosystem evolves, adoption is on the rise, tapping into new use cases and making inroads into the traditional financial world via the highly successful launch of BTC exchange-traded funds (ETFs) in the US. At the same time, at Goobit, we're fully committed to laying the groundwork for our next phase of expansion.

There has never been a more opportune time for building in this space. The remarkable ascent of BTC this year, shattering price records one after another, merely reflects much larger shifts in the global landscape. Society is awakening to the unsustainable nature of fiat currencies, and the ever-expanding pyramid of global debt, and recognizes Bitcoin, the scarcest asset in the world, as the solution to these challenges.

Yes, we mustn't be naive and overlook the fact that much of the recent rally in BTC, sparked by ETFs, is driven by speculation and FOMO (fear of missing out), and many investors have yet to grasp Bitcoin's full potential. However, education begins precisely in this manner - by embracing the technology - and more BTC holders will inevitably come to understand the true power it offers.

Goobit is strategically positioning itself at both ends of this spectrum - diligently serving as many BTC traders as possible while simultaneously educating individuals about the significance of this technology, thereby fostering the growth of both Bitcoin and Goobit's user bases.

Here's how our strategy will enable us to achieve these intertwined goals:

- We're diligently developing our go-to-market strategy for the EU, aligning with the implementation of MiCA (Markets in Crypto-Assets) regulation this year. Once everything is in place and our MiCA licence is secured, we'll extend our services throughout the entire European Economic Area, unlocking exciting new growth opportunities for our group and creating even more value for our shareholders.
- To support this growth, we're not solely reliant on the MiCA licence. As you may already know, Goobit completed its rights issue on November 10, 2023, notably oversubscribed at 124.45% of the planned target, raising a total of 9,864,489.53 SEK before issue costs. This fresh capital has already been deployed to fund operations, accelerate growth, enhance products, add additional payment methods, and solidify the company's market position.

- Moreover, we see numerous opportunities to diversify the Bitcoin user base. Following Goobit's participation in marketing and communication activities at Dreamhack, one of Europe's largest esports events, we observed a significant increase in trading volume in the days that followed. Next, we aim to convey a clear message that BTCX advocates for equality and an inclusive financial world for all. Therefore, with our exclusive Bitcoin event for women this March, we've initiated another effort to onboard more women into the Bitcoin ecosystem, as investors, users, developers, entrepreneurs, and more.
- But that's not all. We're continuing our efforts to educate the public sector about Bitcoin. Recently, I met with Petri Gornitzka, the Director-General of the Swedish Civil Contingencies Agency (MSB), as part of our ongoing endeavour to educate governments on leveraging the Bitcoin protocol to build a robust and incorruptible digital infrastructure. Currently, we're in discussions with the Human Rights Foundation and Samson Mow of JAN3, a Bitcoin technology company, regarding new international educational initiatives.

Additionally, to put our words into action, Goobit is strategically investing in bitcoin, resulting in a favourable portfolio up until March 14th, with a holding of 11.91BTC (SEK 8,900,000), further solidifying our position. As the fourth Bitcoin halving approaches, cutting the supply of new BTC to the market in half this April, at a time when demand for BTC is rapidly increasing, we believe this investment is poised to appreciate even further.

Furthermore, the company has successfully migrated its listing venue to the Nordic Growth Market, a subsidiary of Börse Stuttgart, providing Goobit with a higher level of service and a more Bitcoin-friendly partner for collaboration.

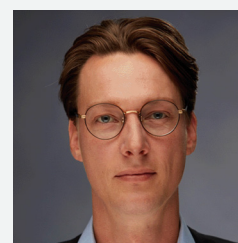
You may have already noticed our transition from the traditional orange/gray color scheme to a vibrant magenta shade. Among other things, this bold color symbolizes harmony and balance. I believe this is precisely what Bitcoin will bring to the world after the current rebellious phase, which may still take many years to unfold.

And let me reiterate - we're in this for the long haul.

The story of Bitcoin is far from complete; in fact, it's entering its most exhilarating chapter yet. As custodians of this groundbreaking technology, we at Goobit recognize the immense responsibility and opportunity before us. We're not merely witnessing history; we're shaping it, driven by a shared vision of a future where Bitcoin empowers every individual with financial autonomy and opportunity.

Thank you for believing in Bitcoin and us. Let's **Grow!**

Warm regards,
Christian Ander, CEO
Mars 2024
Goobit Group AB (publ)



Christian Ander, CEO

Market outlook

It's definitely a bull market in crypto

Bitcoin hit its low point (in USD) for last year (2023) on the first day of trading. Eleven months later, on December 8, 2023, the Bitcoin/USD exchange rate had increased by 171 per cent. It clearly paid to sit tight in the expectation of cash ETF approvals in the US, not to mention the halving anticipated in April, 2024. Much as expected, the FTX and SBF debacle was just short-term noise in the context of crypto assets' rise from obscurity.

And the bull continues to run... The high point from December 2023 was surpassed already on the second day of trading, January 2nd, 2024. And by now, in just six months, since September 11, 2023, when Bitcoin fell below 25 000 USD, the price has almost tripled to set a new all time high above 69 000 USD! Some thought we'd never see those kinds of prices again, in particular certain outspoken US gold bugs. Others were equally certain there would be significantly higher prices during the next halving bull cycle four years later, ie, toward the end of 2025.

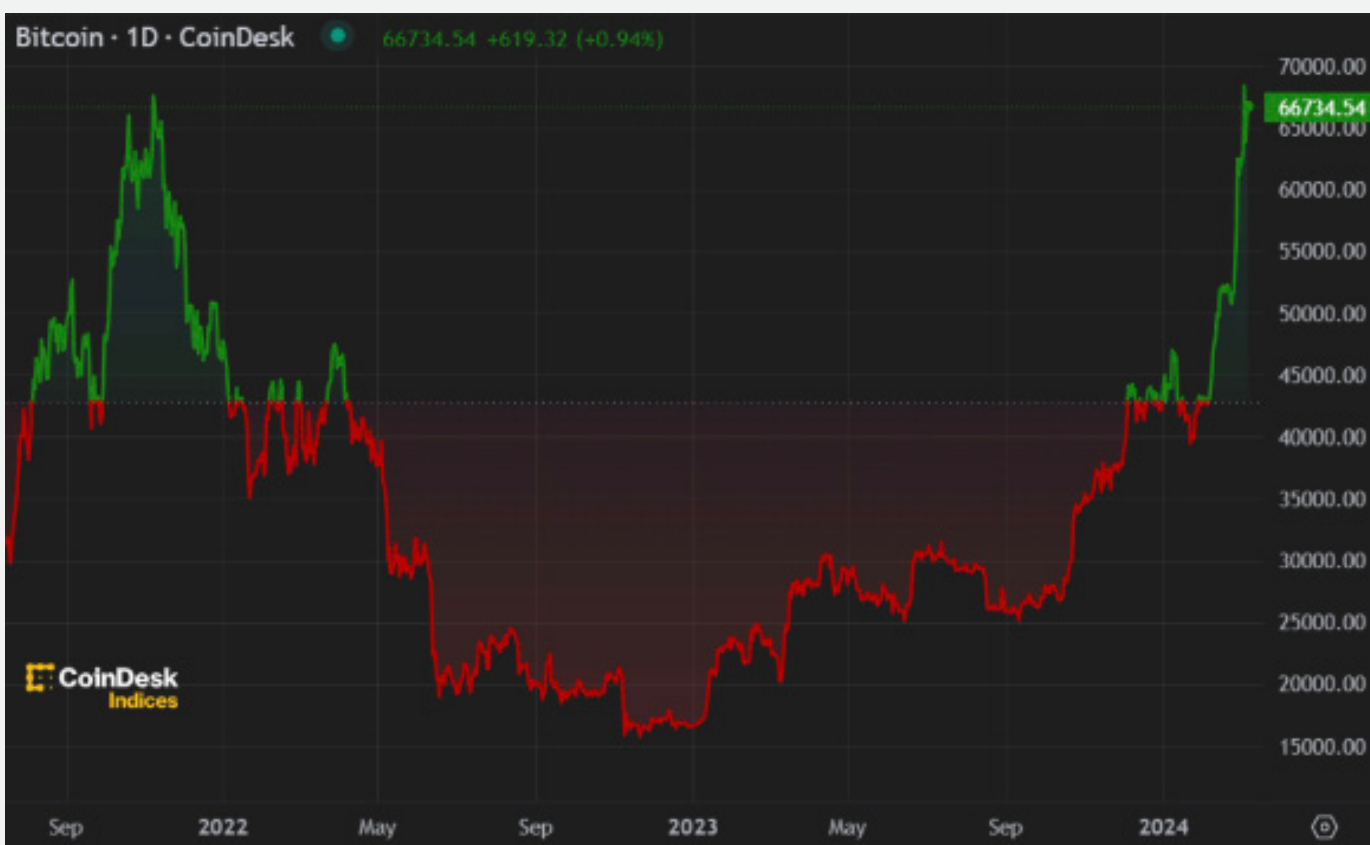
And here we are, with new record highs for the hash rate in 2023, with 11 firms finally approved for spot BTC-based ETF funds, including Blackrock and Grayscale, and already surpassing the "impossibly high" November 2021 ATH.

As the ETF funds gain traction among investors, one should

expect a persistent buying pressure on Bitcoin. There are only around 10 million coins in the practical free float, probably less than that during a bull run, since holders become less willing to sell during bull runs. If ETFs quickly attract let's say USD 100 billion in funds, they could spend that on buying for example 500 000 coins at an average price of \$200k, potentially pushing the price from \$50k to \$350k in the process. However, Blackrock's Bitcoin ETF has actually already reached 200 000 Bitcoins in holding, so it seems there have been more willing sellers at these levels than I would have guessed.

Note that the ETF funds have to put the money to use buying Bitcoins, no matter the price, as soon as the money becomes available, lest they risk missing their benchmark. They have a fiduciary duty to stay as close to the benchmark as possible, i.e., the Bitcoin/USD exchange rate. The ETF managers can expose themselves to some discretionary risk, trying to get better prices, but aren't likely to do so to any significant extent, i.e. risking more than a few hours or possibly a day or two in tracking error.

Hence you should expect much higher prices than \$69k in the future. However, there is always the risk of a violent pullback on the way there, as the lightning fast 10% intraday correction from the newly set all-time high and subsequent bounceback demonstrated..



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Mt. Gox, Silk Road and the halving complicate things

Mt. Gox has begun repaying approximately 137 000 BTC to its creditors. Together with the Silk Road money the US government is sitting on, demand from ETFs might actually be satisfied quite easily.

On the other hand, should spot BTC ETFs become a success, let's say a reddit trend, something for the Robinhood masses, then many more billions of dollars could flow into the ETFs. Rising prices attract volumes, and volumes beget higher prices. In an asset like Bitcoin there is no telling how far that positive feedback loop can propel the price.

In earlier halving cycles the exchange rate has gone from an ATH of \$1k to \$20k to \$69k. Last time the price went from a low of \$4k in 2020 to a high of \$69k in 2021. In that perspective \$150-\$200k doesn't seem the least bit far fetched. It would only be 2-3 times the last price peak. The most recent cycle low was at \$15k. At around 20 times that, the price peak could reach \$350k, as in my earlier example based on ETF inflows and forced buying.

These aren't forecasts as such, just back of the envelope calculations and examples of what self-reinforcing feedback loops of price and volume with price-agnostic ETFs as buyers can lead to. And they are in any case not short term forecasts, but outlooks for the cycle peak of the second half of 2025.

In the short term, I see nothing as dramatic as that, although there is a non-trivial possibility that ETF inflows manage to bridge the typical post-halving pullback in the Bitcoin price, and push the price straight into the six-figure domain.

Short term outlook

The most interesting development in 2024 is the recurring halving of mining fees. The halving is expected to occur in April, currently estimated more precisely on April 17. Based on previous halvings, admittedly complicated by a lot of other factors, ranging from US presidential elections and Fed policy rate cycles to covid measures; I expect a more or less typical pre-halving rally & pullback pattern, followed by a sideways disappointment period of several months, before the commencement of the explosive Rocket Taking Off phase, that ultimately could get us to \$300k per BTC a year later, i.e., toward the end of 2025.

But for just the coming three months, I'm actually not super bullish that the current explosive bull run will continue. No, I expect, or perhaps rather hope, there to materialize opportunities to accumulate Bitcoin some 20% below the recent peak of \$69k. I would aim for buying at around \$52k (USD) per BTC, or maybe even as low as \$42k, the level from where the ETF run began.

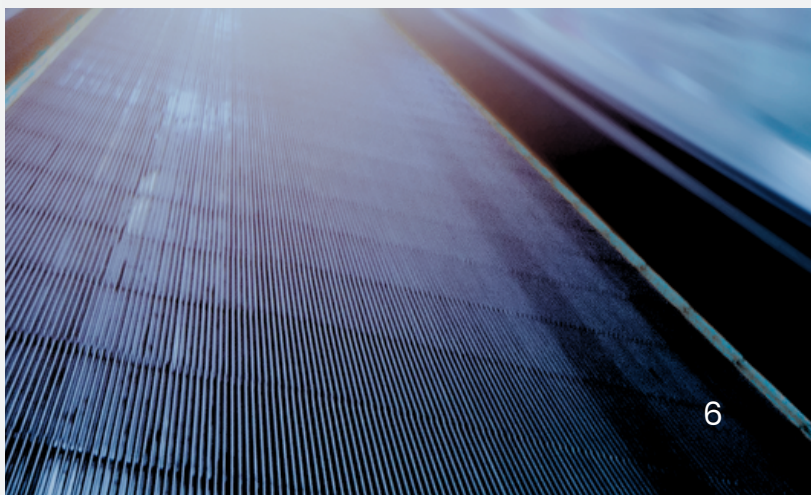


Flight from fiat

In the investing world in general, I notice the current risk on sentiment for the large tech companies, the "Magnificent 7". That could get prolonged and spread to smaller companies and other markets, including cryptocurrencies like Bitcoin. I see it as a kind of flight from fiat to real assets, into anything that has or creates tangible value, and consequently can protect the holder from the ever accelerating inflation of debt and currency in circulation. The US presidential election this year, and elections in 70 other countries around the world speak to a positive stimulus impulse in 2024.

The peaking interest rate and the probable coming rate cuts, further strengthen the case for real assets (like stocks, gold, softs and Bitcoin). So maybe we just won't get the usual halving -20% pullback for Bitcoin this time. China is already stimulating with both hands, despite vowing not to do that again, since China's leaders realized the practice actually destroys value over time, not creates any lasting positive impact. That's a possibility but not very likely. I think we need a scare of some kind first, a panic of sorts to trigger more desperate political action. But once politicians get desperate, after a quick 15-20% fall in share prices and a freezing corporate bond market, I expect more stimulus measures than ever in history. And that could be the final trigger for a parabolic rise in crypto asset prices, not least Bitcoin. That scenario, however, lies closer in time to the final vote for the new US president, i.e., late in the fall of 2024.

So, unless ETF inflows actually make the Bitcoin cycle materially different this time, there should come better opportunities to buy Bitcoins later this year. On the other hand, forced, price-agnostic buying, to the tune of hundreds of billions, surely is a quite different story than the crypto sphere has been accustomed to. With an endgame for this cycle at \$750k (or more if inflows really take off), why risk missing the moon rocket taking off just to get the ticket at a 20% discount?



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The Group's Net Sales

Net sales for the period amounted to 28.0 MSEK (26.0),

The Group's Operating Profit

Operating profit for the period amounted to -2.7 MSEK (-4.0). The decrease is primarily due to lost transaction revenues and thereby reduced gross profit.

Financial Position and Liquidity

The balance sheet total for the Group as of January 31, 2024, amounted to 21.8 MSEK (29.4). The Group's equity at the end of the period amounted to 20.1 MSEK (22.0), and the solvency ratio stood at 92 percent (75). Liquid assets at the end of the period amounted to 7.1 MSEK (6.0).

Personnel

During the period, the Group had an average of 4 (12) employees. In addition to this, the Company has several contracted consultants, primarily developers, who work on ongoing projects for the Company.

The Parent Company

The parent Company's (Goobit Group AB) operating profit for the third quarter amounted to -1.0 MSEK (-1.8). The result after financial items amounted to -1.0 MSEK (-1.8).

The parent company's equity at the end of the period amounted to 34.3 MSEK (37.4), and the solvency ratio stood at 66 percent (68). Otherwise, the report's comments about the Group's development also apply to the parent company.

Significant event

- Christian Ander, the CEO of Goobit met with Charlotte Petri Gornitzka, the Director General of the Swedish Civil Contingencies Agency (MSB). The meeting is a continuation of Goobit's work to educate governments, and specifically the potential for Sweden to use Bitcoin as a protocol to facilitate a robust and incorruptible digital infrastructure.
- This meeting marks a significant step in Goobit's mission to facilitate Bitcoin adoption and underscores the company's commitment to collaborating with government agencies both from a compliance and AML perspective, but also as an educational partner. Goobit has had a number of educational workshops such as with the Government of Madeira, Spelinspektionen and Finansinspektionen.

Events during or prior to the reporting period

- Goobit has successfully completed its rights issue which ended on November 10, 2023. The Rights Issue was notably oversubscribed at 124.45% of the planned target, raising a total of 9 864 489.53 SEK before issue costs. This

shows the strong support and trust from the Company's existing shareholders. The funds raised through this Rights Issue will be deployed to fund operations, accelerate growth, enhance products, add additional payment methods, as well as solidifying the Company's market position.

- Goobit's shares have been listed on Nasdaq First North since 2021. The Company has now successfully transitioned its listing venue to the Nordic Growth Market ("NGM"), a subsidiary of Börse Stuttgart. Opting for NGM will provide Goobit with a higher level of service and a more Bitcoin and crypto-friendly partner to collaborate with.
- Goobit participated in marketing and communication activities at Dreamhack, one of Europe's largest esports events. This initiative led to the Company experiencing significantly higher trading volume the days following the event, showing a vast untapped opportunity in this market segment.

The Stock

The Company's shares were traded on Nasdaq First North Growth Market under the ticker symbol BTCX and with ISIN code SE0015837752. The first day of trading was May 5, 2021, as of December 14, 2023, Goobit's share is trading on Nordic Growth Market (NGM). All shares carry equal voting rights and equal entitlement to the Company's profits and capital.

Warrants

The Company has as of the date of Q3 2023/2024 report warrants below.

Program	2021/2024:2
Share increase:	845 724
Share capital increase:	8 457,24 SEK
Exercise period:	2024-09-01 – 2024-12-31
Dilution:	0,6%
Program	2021/2024:1
Share increase:	8 457 255
Share capital increase:	84 572,55 SEK
Exercise period:	2024-09-01 – 2024-12-31
Dilution:	6,0%
Program	2022/2025
Share increase:	7 238 232
Share capital increase:	72 382,32 SEK
Exercise period:	2025-09-01 – 2025-10-31
Dilution:	5,0% (disregarding 2021/2024 programs)

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Ownership structure

The table below shows the Company's largest shareholders according to the share register and the custodian register as of February 26, 2024, along with any known changes thereafter.

Shareholder	Number of shares	%	Last updated
Christian Ander	133 220 112	47,27%	12/27/2023
GBI Holding AB	32 553 672	11,55%	12/27/2023
Avanza Pension	16 000 397	5,68%	12/27/2023
Nordnet Pensionsförsäkring	8 346 248	2,96%	12/27/2023
Investerum AB	4 283 840	1,52%	12/27/2023
John Baborin	3 507 521	1,24%	12/27/2023
Johan Karlsson	3 279 000	1,16%	12/27/2023
Michael Völter	1 020 000	0,36%	12/27/2022
Robert Lövström	1 510 500	0,54%	12/27/2023
Tomas Kronvall	1 443 950	0,51%	12/27/2023
Total topp-10	205 165 240	72,79%	
Others	76 677 318	27,21%	
Total number of shares	281 842 558	100,0%	

Significant risks and uncertainties

An investment in Goobit Group entails risks. Several factors affect, or may affect, the Company's operations directly or indirectly. For a more detailed description of significant risks and uncertainties, please refer to Goobit Group AB's Company Description, which is available on the Company's website and was published in connection with the listing.

Outlook

The company is actively preparing for the upcoming implementation of the Markets in Crypto-Assets (MiCA) regulation. This presents a valuable opportunity for Goobit, particularly due to the "passporting" advantage. This advantage enables the company to extend its services throughout the entire European Economic Area (EEA) seamlessly, without requiring individual regulatory approvals from each member state. The Company has started the work to obtain a MiCA license and is collaborating with renowned legal professionals to navigate the upcoming application process.

Dividend

The Board has decided to propose to the Annual General Meeting that no dividend be distributed to the shareholders.

Annual General Meeting

According to the Companies Act, the general meeting of shareholders is the highest decision-making body of the Company. At the general meeting, shareholders exercise their voting rights. The Annual General Meeting must be held within six months from the end of each financial year.

Financial Calendar

- Q4 Quarterly Report (February-April): June 14, 2024
- Q1 Quarterly Report (May-July): September 16, 2024
- Annual general meeting: October 17, 2024
- Q2 Quarterly Report (August-October): December 16, 2024

Accounting Principles

The Company applies the Annual Accounts Act and BFNAR 2012:1 Annual Financial Statements and Consolidated Financial Statements (k3) when preparing financial reports.

Contact Person:

Christian Ander, CEO, Goobit Group AB (publ), ir@goobit.se

Audit:

This financial statement communication has not been subject to review by the company's auditors.

The Board of directors

Mars 2023

Stockholm

*The information in this interim report is the type of information that Goobit Group AB (publ) is required to disclose under the EU Market Abuse Regulation. The information is disclosed for publication on **Mars, 2024, (CET)** through the CEO's office.*



Financial Statements

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Income statement, Group

(kSEK)	Q3	Q3	Q1-Q3	Q1-Q3	Full year
	2023/2024	2022/2023	2023/2024	2022/2023	2022/2023
Revenues	28 300	25 913	76 592	78 278	99 171
Exchange costs	-26 337	-23 098	-71 494	-68 058	-86 973
Gross profit	1 963	2 815	5 098	10 220	12 198
Operating expenses	-2 475	-2 714	-6 035	-9 552	-12 499
Personnel costs	-400	-2 328	-1 683	-7 138	-8 031
EBITDA	-912	-2 226	-2 620	-6 470	-8 332
Amortization/Depreciation	-1 797	-1 797	-5 390	-5 390	-7 351
EBIT	-2 708	-4 023	-8 010	-11 860	-15 683
Financial income	0	0	0	0	0
Financial expenses	-78	-119	-127	-176	-6 013
Result before tax	-2 786	-4 142	-8 137	-12 036	-21 696
Tax	0	0	0	0	-15
Results of the year	-2 786	-4 142	-8 137	-12 036	-21 711

Regarding activation measures for Q3

In this quarter, we have not been able to complete the activation of certain costs, which are intended to be processed ahead of our upcoming financial statements.

The activation process for these costs requires a comprehensive review and validation to ensure that they meet all criteria according to applicable accounting standards. Although the activation has not been able to be completed in time for this interim report, it is important to emphasize that this does not affect our financial position or our commitment to

quality in our financial reporting. We expect that the implementation of these activation measures for the financial statements will result in an improvement in earnings, as these costs are converted from having impacted the result to instead being balanced as assets on the balance sheet.

We preliminarily estimate that the activation will be within the range of 850 000 to 1,3 MSEK. This estimate provides an indication of the expected positive effect on our earnings, although the exact figures will be specified in our annual report.

Balance Sheet, Group

kSEK	2024-01-31	2023-01-31	2023-04-30
Fixed Assets			
Intangible Assets	9 530	20 965	14 190
Tangible Assets	183	278	113
Total fixed assets	9 713	21 243	14 303
Long-term receivables			
Other financial assets	400	400	400
Total long-term receivables	400	400	400
Current assets			
Inventory	3 854	404	282
Accounts receivables	34	0	0
Other receivables	390	895	888
Accruals and deferrals	336	415	727
Cash and bank	7 103	6 029	4 217
Total current assets	11 717	7 743	6 114
TOTAL ASSETS	21 830	29 386	20 817
Equity			
Share capital	2 818	1 385	1 385
Other equity	17 298	20 593	10 916
Total equity attributable to parent company shareholders	20 116	21 978	12 301
Holdings without controlling influence	0	0	0
Total equity, Group	20 116	21 978	12 301
Long-term liabilities			
Total long-term liabilities	0	0	0
Total long-term liabilities	0	0	0
Current liabilities			
Accounts Payable	378	811	827
Other Liabilities	226	4 971	6 163
Tax liabilities	656	0	0
Accruals and prepaid	454	1 626	1 526
Total current liabilities	1 714	7 408	8 516
Total liabilities	1 714	7 408	8 516
TOTAL EQUITY AND LIABILITES	21 830	29 386	20 817

Cash flow, Group

Cash flow (kSEK)	Q3	Q3	Q1-Q3	Q1-Q3
	2023/2024	2022/2023	2023/2024	2022/2023
Cash flow from current operations	-7 274	-1 710	-9 765	-8 881
Cash flow from Investment operations	0	-1 610	-800	-5 423
Cash flow from financing operations	9 860	-1 036	13 548	-2 740
Cash flow for the period	2 586	-4 357	2 983	-17 044
Cash and bank at the end of the period	7 103	6 029	7 103	6 029

Changes in equity, Group

kSEK	Share capital	Other contributed capital	Other equity including profit for the year	Holdings without controlling influence	Total equity
Opening balance as of 1 Nov 2022	1 375	62 826	-36 298	0	27 904
New issue of shares	10				10
Inlösta teckningsoptioner	0	0			0
Warrants sold		310	56		366
The result of the period			-2 161		-2 161
Closing balance as of 31 jan 2023	1 385	63 136	-38 404	0	26 118
Opening balance as of 1 feb 2023	1 385	63 136	-38 404	0	26 118
New issue of shares	0				24
Redeemed warrants		0			976
Warrants sold			0		0
The result of the period			-19 169		-19 169
Closing balance as of 31 okt 2023	1 409	64 112	-57 572	0	7 952
Opening balance as of 1 nov 2023	1 409	64 112	-57 572	0	7 952
New issue of shares	1409				1409
Redeemed warrants		13543			13543
Warrants sold					0
The result of the period			-2 786		-2 786
Closing balance as of 31 jan 2024	2818	77 655	-60 358	0	20 117

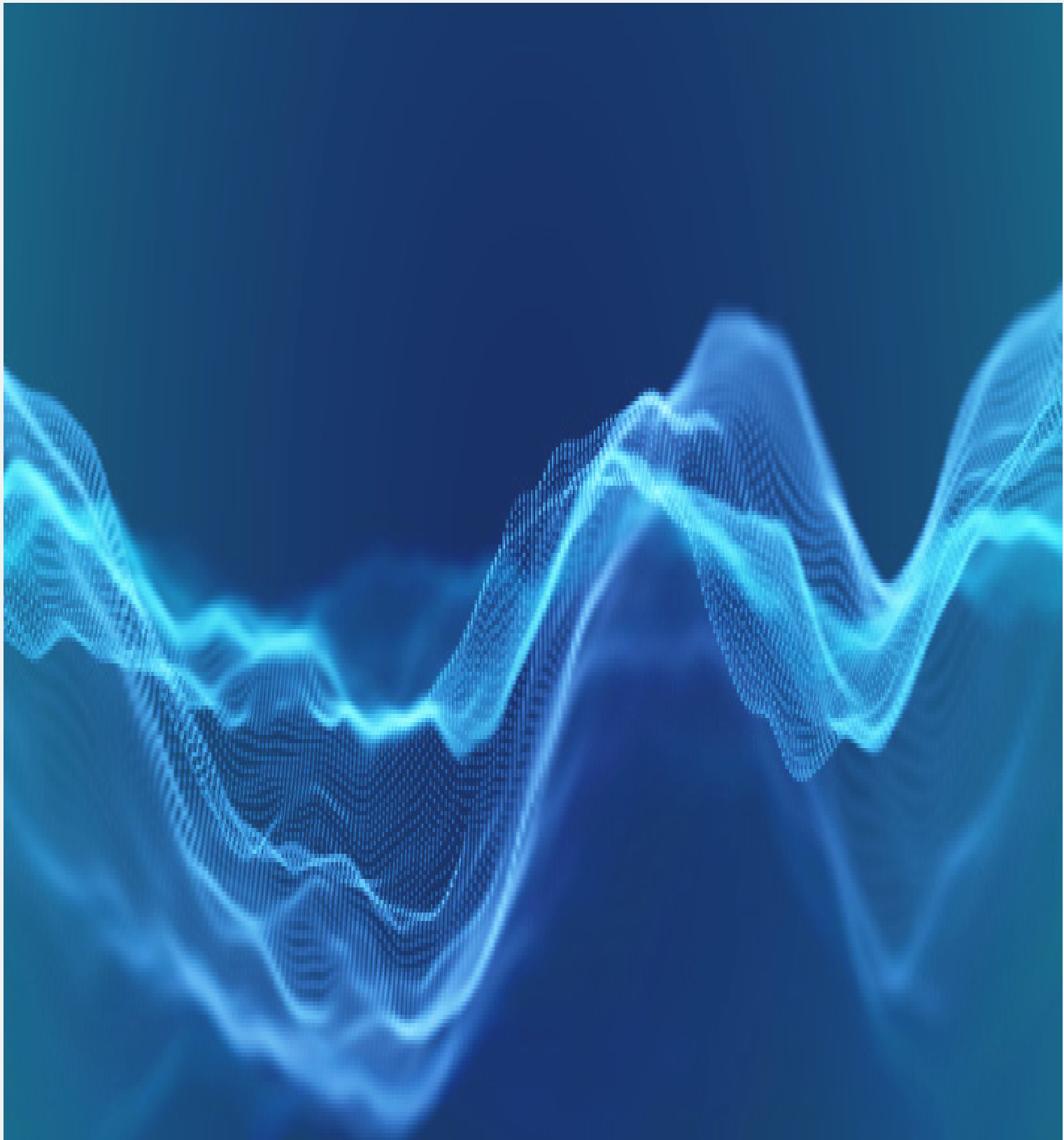
Income statement, parent company

kSEK	Q3 2023/2024	Q3 2022/2023	Q1-Q3 2023/2024	Q1-Q3 2022/2023	Full year 2022/2023
Revenues	0	68	0	294	344
Revenues	0	68	0	294	344
Operating expenses	-684	-538	-1 752	-2 136	-3 191
Personnel costs	-316	-1 293	-765	-3 337	-3 589
EBITDA	-1 000	-1 764	-2 517	-5 179	-6 436
Amortization/Depreciation	0	0	0	0	0
EBIT	-1 000	-1 764	-2 517	-5 179	-6 436
Financial income	0	0	0	0	0
Financial expenses	0	-60	0	-60	-15 272
Result before tax	-1 000	-1 823	-2 517	-5 239	-21 708
Tax	0	0	0	0	0
Results of the year	-1 000	-1 823	-2 517	-5 239	-21 708

*All companies in the Group are part of a tax law commission where the result is collected in Goobit Group AB.

Balance sheet, parent company

kSEK	2024-01-31	2023-01-31	2023-04-30
Financial Assets			
Other financial assets	19 504	18 504	18 504
Total financial assets	19 504	18 504	18 504
Current assets			
Receivables, associated companies	28 459	34 892	21 659
Other receivables	1	858	818
Accruals and deferrals	54	146	115
Cash and bank	3 768	383	103
Total current assets	32 282	36 279	22 695
TOTAL ASSETS	51 786	54 783	41 199
Equity			
Share capital	2 818	1 385	1 385
Premium fund	63 881	49 362	49 362
Retained earnings	-29 865	-8 157	-8 158
Result of the year	-2 502	-5 239	-21 708
Total equity, Parent company	34 332	37 351	20 882
Current Liabilities			
Accounts payable	110	256	306
Liabilities, associated companies	17 132	16 330	18 831
Tax liabilities	28	97	93
Other Liabilities	106	155	569
Accruals and prepaid	78	594	518
Total current liabilities	17 454	17 432	20 317
Total liabilities	17 454	17 432	20 317
TOTAL EQUITY AND LIABILITIES	51 786	54 783	41 199



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Goobit Group AB | c/o Goobit AB Box 3332 | 103 67 Stockholm
info@goobit.se