



ViaCon enters into a letter of intent for the sale of property in St Helens, UK

ViaCon has signed a letter of intent regarding the sale of ViaCon's property in St Helens in the UK. The letter of intent also includes a so-called sale-and-leaseback, where ViaCon intends to sign a lease agreement for the property.

If the transaction is completed, it is expected to have a positive cash flow effect in the third quarter of 2025 of approximately EUR 7 million.

The letter of intent is not binding, and a possible transaction will require a standard due diligence process and approval from the boards of both the buyer and the seller.

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About Us

ViaCon constructs connections. Consciously.

ViaCon was founded in 1986 with establishments in Sweden and Norway and is a market-leading European provider of sustainable civil engineering corrugated steel structures, geotechnical, and storm-water solutions. ViaCon has a comprehensive local market know-how and manufacturing footprint, with presence in 18 countries and employing ~700 people.

Combining more than three decades of experience with today's cutting-edge technology, ViaCon is a pioneer in the field of Bridges & Culverts-, GeoTechnical- and StormWater Solutions, which make up the three business units in the Company.

ViaCon offers its customers a host of distinct state-of-the-art, mission-critical solutions for various infrastructure products and solutions that are reliable, long-lasting and designed to meet the challenges of a changing world.

ViaCon is owned by funds advised by FSN Capital Partners, a leading private equity advisor in Northern Europe.

This information is information that ViaCon Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-06-12 15:30 CEST.

Attachments

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