

Neptunia Invest AB (publ) publishes bond prospectus and applies for admission to trading of bonds on Nasdaq Stockholm

Neptunia Invest AB (publ) (the "Company") issued on 2 April 2026 senior unsecured floating rate bonds in an initial amount of SEK 200,000,000. The bonds carry a floating interest rate of STIBOR 3m + 5.25 per cent. per annum.

The Company will apply for admission to trading of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (<https://www.neptuniainvest.se/en/investors/financial-documents/>).

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About Us

Neptunia is a Swedish investment company with Nordic ownership that invests in companies within real estate, defence and security as well as energy. The portfolio companies include, among others, Slättö Förvaltning, MW Group, SIBS and Ingrid Capacity. Read more at www.neptuniainvest.se.

Attachments

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