

Sdipotech - Allocating capital efficiently

Redeye retains its positive view of Sdipotech following a stable Q4 report. We are encouraged by the steps Sdipotech has taken to allocate its capital to areas offering higher future returns both organically and through acquisitions. We keep our base case fair value per share intact and views stable quarterly reports along with acquisitions to be primary catalysts for the depressed share price.

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Attachments

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