

Invisio - Continued strong results and upbeat outlook

Redeye updates on Invisio following the company's Q1-results which came in much stronger than expected and the company reiterates a positive outlook for 2023. We raise our EBITDA estimates with around 24% for 2023E and 11-13% for 2024-25E while our base case is increased to SEK260 (SEK230).

Read more and download the Research Update.

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Attachments

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