Episurf Medical (Q3 review) - Growing the US customer base

Redeye provides an update following Episurf Medical's Q3 2025 report. The report was relatively undramatic, with sales in line with our estimates, but with a better-than-expected cost reduction effect from the restructuring initiatives announced in early Q3. The report also showed a 111% growth in the US customer base. Following the report, we have made slight adjustments to our short-term estimates. We reiterate our fair value range.

Read more and download the Research Update.

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This is a press release from Redeye - Research Powered Investment Banking. **www.redeye.se/**

Attachments

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