

NEOVICI HOLDING AB ANNOUNCES DIRECTED SHARE ISSUE OF SEK 11.8 MILLION UNDER NEW SHARE ISSUE FACILITY

NOT FOR RELEASE, DISTRIBUTION OR PUBLICATION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, AUSTRALIA, BELARUS, RUSSIA, HONG KONG, JAPAN, CANADA, NEW ZEALAND, SWITZERLAND, SINGAPORE, SOUTH AFRICA, SOUTH KOREA OR IN ANY OTHER JURISDICTION WHERE RELEASE, DISTRIBUTION OR PUBLICATION OF THIS PRESS RELEASE WOULD BE IN CONTRARY TO APPLICABLE RULES OR REQUIRE REGISTRATION OR OTHER MEASURES. PLEASE SEE "IMPORTANT INFORMATION" AT THE END OF THIS PRESS RELEASE.

Summary

As announced in a press release on May 9, 2025, Neovici Holding AB ("Neovici" or the "Company") has entered into an agreement with Aida Ek AB regarding an issue facility of up to SEK 15 million through directed issues of a total of 3,000,000 B shares at a price of SEK 5. Neovici communicated in the same press release that Neovici had carried out a directed issue of SEK 3.2 million. Neovici is now utilizing the remaining part of the new issue facility through a directed new issue of SEK 11.8 million.

The directed new share issue

The Board of Directors of Neovici has today decided on a directed new issue with the support of the authorization of the 2024 Annual General Meeting. The directed new issue comprises 2,360,000 B shares at a subscription price of SEK 5 per share. The issue amount amounts to SEK 11.8 million and the new issue facility is thus fully utilized.

Aida Ek AB is entitled to subscribe in the directed new issue, of which 1,360,000 B shares are subscribed for in cash and 1,000,000 B shares are subscribed for by offsetting the claim against Neovici. Aida Ek intends to distribute some of the shares within its network.

Board of Directors' considerations

Regarding the Board's considerations in terms of the choice of financing structure, they are the same as those reported in the press release on May 9. The Board still assesses that the subscription price has been determined in such a way that marketability has been ensured and that the subscription price reflects prevailing market conditions and demand.

In addition, it should be emphasized that potential partners, investors and other stakeholders of Neovici have expressed concern in various contexts about Neovici's indebtedness to the Berggren family (the family's holding company iWork and Mikael Berggren privately) of currently just over SEK 20 million. Neovici therefore intends to prioritize the reduction of indebtedness to the Berggren family and the early repayment of the acquisition credit (11 MSEK) from Exelity that was taken out in connection with the acquisition of Wraptech in January. In a first step, Aida Ek has acquired 5 MSEK of iWork's loan receivable and this amount is now being offset against shares within the framework of the new share issue facility.

Number of shares, share capital and dilution

Through the directed new issue, the number of shares in Neovici increases by 2,360,000 shares, from a total of 43,734,095 shares to 46,094,095 shares. The share capital increases by SEK 118,000 and then amounts to SEK 2,304,704.75.

The directed new issue results in a dilution of approximately 5.12 percent of the share capital calculated as the number of shares in the directed new issue divided by the total number of shares after the directed new issue.

For further information, please contact:

Jan Berggren, CEO, Neovici Holding AB

E-mail: jan.berggren@neovici.com

Telephone: +46 70 615 10 01

About Neovici

Neovici Holding AB ("Neovici"), established in Stockholm in 2009, is a premier provider of automated financial and other services through the innovative SaaS platform, Cosmoz. The company is committed to continuous innovation, regularly introducing new features such as AI-driven automation tools. Neovici's platform processes billion-sized transactions annually for major companies across retail, energy, and telecom sectors. Neovici has operations in the Nordic region and in Latin America. During 2024 Neovici was listed on Nasdaq First North Growth Market.

Read more: www.neovici.com.

Certified Adviser

Certified Adviser for Neovici is Eminova Fondkommission AB | + 46 8 684 211 10 |

adviser@eminova.se

Important information

This press release does not constitute an offer to, or an invitation to, acquire or subscribe for any securities in Neovici in any jurisdiction, whether by Neovici or by anyone else. Copies of this press release will not be made and may not be distributed or sent into the United States, Australia, Belarus, Russia, Hong Kong, Japan, Canada, New Zealand, Switzerland, Singapore, South Africa, South Korea or any other jurisdiction where such distribution would be unlawful or would require registration or other measures. The recipient of this press release is responsible for using this press release and the information contained herein in accordance with the applicable rules of the respective jurisdiction.

This press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. Neovici has not authorised any offer to the public of shares or other securities in any EEA country and no prospectus has been or will be drawn up in connection with the Directed New Offering. In all EEA Member States, this announcement is addressed to and is directed at qualified investors and their equivalents in that Member State within the meaning of the Prospectus Regulation.

PRESS RELEASE

21 May 2025 15:55:00 CEST



This press release and the information contained in this press release may not be distributed in or into the United States. This press release does not constitute an offer to acquire securities in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration, an exemption from, or a transaction not subject to registration under the Securities Act. No offer will be made to the public in the United States to acquire the securities referred to herein.

This information is information that Neovici is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-05-21 15:55 CEST.

Attachments

[Neovici Holding AB Announces Directed Share Issue of SEK 11.8 Million Under New Share Issue Facility](#)