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## W5 Solutions - Softer near-term outlook, longer-term remains strong

Redeye updates on W5 Solutions after its Q4-results which were lower than expected, partly due to the normal low predictability of quarterly sales owing to the nature of the business model. However, order intake was also soft and while the company is optimistic about potential new orders in the coming six months, we have lowered our short-term organic growth expectations. Still, looking into 2025-26E we expect continued strong growth and with long-term forecasts we make limited changes to our valuation range.

[Read more and download the Research Update.](#)

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### Attachments

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