Press Release
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KEYTO publishes prospectus and applies for listing of bonds

KEYTO publishes prospectus and applies for listing of bonds issued on 3 July 2026 on Nasdaq Stockholm's corporate bond list

On 3 July 2026, KEYTO Group AB (publ) ("**KEYTO**") issued senior secured subsequent bonds in an amount of SEK 500 million under and in accordance with its existing bond framework with ISIN SE0026204208 (the "**Subsequent Bonds**"). In accordance with the terms and conditions, KEYTO has submitted an application for listing of the Subsequent Bonds on Nasdaq Stockholm's corporate bond list. Trading is expected to commence around 25 August 2026.

In connection with the application for listing of the Subsequent Bonds on Nasdaq Stockholm's corporate bond list, KEYTO has prepared a prospectus. The prospectus has on 21 August 2026 been approved and registered by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus will be available on KEYTO's website, https://keytogroup.com/investors, and on the Swedish Financial Supervisory Authority's website, https://www.fi.se/.

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About Us
We are KEYTO. We unlock people's quality of life through the power of our one-stop destination. With approximately 6.000 employees and a wide and growing portfolio of services and brands– including appliance repair/service, cleaning, gardening, lawn care services, handyman and tech support, house inspections and much more– we promise ease of mind by providing easy access to outstanding home services.

Powered by trusted brands such as GreenThumb, Servly, Hemfrid, Veterankraft, Enspecta, NiceGarden, Städax, Hemfixarna and Smartify, KEYTO delivers millions of ease of mind moments to customers across multiple markets.

As part of our ambitious growth journey, we expand both organically and through strategic acquisitions. We partner with entrepreneurs and teams who share our vision of delivering exceptional service – and together, we shape the future of the service industry.

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