

Addnode Group has completed the acquisition of Genus and issues 2,024,442 B shares

On May 28, 2025, Addnode Group announced that the company had signed an agreement to acquire the No Code company Genus AS ("Genus") in Norway. Closing took place today, July 1, 2025. Addnode Group pays the sellers in cash and newly issued B shares.

In connection with the closing, the Board of Directors of Addnode Group has resolved to carry out an issue of B shares in Addnode Group to the sellers as part of the payment of the purchase price, under the authorization from Addnode Group's Annual General Meeting. The number of newly issued B shares amounts to 2,024,442, which, calculated after the issue, corresponds to a dilution of 1.48 per cent of the share capital and 1.18 per cent of the voting rights in Addnode Group. The number of shares in Addnode Group increases from a total of 134,528,232 to 136,552,674 shares.

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About Addnode Group

Addnode Group acquires, operates and develops cutting edge enterprises that digitalise society. We are a leading global provider of software and services for design, construction, product data, and facility management. We also support the public sector with document and case management solutions. By acquiring new businesses and providing a growth platform for our subsidiaries, we create sustainable value growth.

Addnode Group has 2,700 employees and consists of around 20 companies with geographical presence in 19 countries across four continents. Net sales in 2024 amounted to SEK 7.8 billion. Addnode Group's Series B share is listed on Nasdaq Stockholm, in the Large Cap segment. For more information, please visit: www.addnodegroup.com.



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Attachments

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