



Press Release
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Íslandsbanki hf.: Íslandsbanki announces results of its Tender Offer for EUR Senior Preferred Sustainability Notes

Íslandsbanki hf. (the Offeror) announces today the results of its invitation to holders of its outstanding EUR 300,000,000 0.750% Senior Preferred Sustainability Notes due 25 March 2025 (ISIN: XS2411447043) (the Notes) to tender any and all of their Notes for purchase by the Offeror for cash (the Offer).

The Offer was announced on 13 November 2024 and was made on the terms and subject to the conditions contained in the Tender Offer Memorandum dated 13 November 2024 (the Tender Offer Memorandum) prepared by the offeror.

The Bank received valid tenders of EUR 73,021,000 which were all accepted. For further detail please see the attached Tender Results Announcement.

The Dealer Managers are Citigroup Global Markets Europe AG and Jefferies GmbH.

For further information please contact:

Investor Relations - Bjarney Anna Bjarnadóttir, ir@islandsbanki.is

Public Relations - Edda Hermannsdóttir, pr@islandsbanki.is

MAR legend - Tender offer

This announcement is released by Íslandsbanki hf. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR), encompassing information relating to the Tender Offer described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Ellert Hlöðversson, Chief Financial Officer at Íslandsbanki hf.

Attachments

[Íslandsbanki hf.: Íslandsbanki announces results of its Tender Offer for EUR Senior Preferred Sustainability Notes](#)

[Íslandsbanki November 2024 Tender Results Announcement](#)