
Iconovo (Q3 Review) - An uneventful quarter with solid cost-cutting

Redeye provides an update following Iconovo's Q3 report. The report was relatively uneventful, and we emphasise that tangible progress in Iconovo's larger projects will be crucial for the share to rerate. We have revised our sales and OPEX estimates in this update, resulting in an updated fair value range.

Read more and download the Research Update.

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Attachments

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