

Telia Company – Consensus estimates Q1 2026

Estimates compiled by Modular Finance on behalf of Telia Company.

Number of contributors: 16 (all of which have been updated or confirmed before the report)

Please note that Bredband2 is included in this consensus compilation.

KPI (MSEK, unless otherwise specified)	Q1 2026E (Median)
Revenue	20,155
Service revenue	17,167
Adjusted EBITDA	7,836
EBITDA	7,630
Depreciation, amortization and impairment	- 4,328
Income from associated companies and joint ventures	24.0
Adjusted Operating income	3,527
Operating income	3,257
Income after financial items	2,539
Net income from continuing operations	2,024
Earnings per share from continuing operations (SEK)	0.47

More consensus estimates can be found on Telia Company's webpage: <https://www.teliacompany.com/en/articles/consensus-estimates>

Telia Company's Q1 report will be released on Friday 24 April at 07:00 CEST.