

NP3 Fastigheter announces that the condition for the early redemption of outstanding 2022/2025 bonds has been fulfilled

On 25 September 2024, NP3 Fastigheter AB (publ) (the “**Company**” or “**NP3**”) announced that the Company had instructed Nordic Trustee & Agency AB (publ) in its capacity as agent to give notice of conditional early redemption to the holders of the Company’s outstanding senior unsecured green floating rate bonds, maturing on 23 September 2025 and with ISIN SE0018537623 (the “**2022/2025 Bonds**”) in accordance with the terms of the 2022/2025 Bonds. The notice of the early redemption of the 2022/2025 Bonds is available on the Company’s website.

The Company’s early redemption of the 2022/2025 Bonds was conditional upon that an issuance of new green bonds was completed. On 26 September 2024, the Company announced that it had issued new senior unsecured green bonds of SEK 300 million under the Company’s existing MTN-program (the “**New Green Bonds**”). Settlement of the issuance of the New Green Bonds occurred today and the condition for the Company’s early redemption of the 2022/2025 Bonds has therefore been fulfilled.

The early redemption of the 2022/2025 Bonds will consequently occur on 21 October 2024 (the “**Redemption Date**”) at a price corresponding to 101.95 per cent of the nominal amount together with accrued but unpaid interest (the “**Redemption Amount**”). The Redemption Amount will on the Redemption Date be paid to all directly registered holders and registered nominees of the 2022/2025 Bonds in the debt register maintained by Euroclear Sweden AB as of 14 October 2024. All 2022/2025 Bonds which are held by the Company will be cancelled in connection with the redemption.

The 2022/2025 Bonds will be delisted from Nasdaq Stockholm in connection with the early redemption.

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NP3 is a cash flow oriented real estate company focusing on commercial and high yielding investment properties, mainly in northern Sweden. As of 30 June 2024, the property portfolio comprised of 2,029,000 square metres lettable area distributed over 516 real estate properties within the segments industrial, logistics, retail, offices and others. The property portfolio is divided into eight business areas: Sundsvall, Gävle, Dalarna, Östersund, Umeå, Skellefteå, Luleå and mid-Sweden. The property value as of 30 June 2024 amounted to SEK 20.9bn. The NP3 share is listed on Nasdaq Stockholm, Large Cap. NP3 was founded in 2010 and is based in Sundsvall. Read more on www.np3fastigheter.se.

Bifogade filer

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