
Carlsquare weekly market letter: Weight loss, defence and emerging markets in focus

With the S&P 500 at its peak, the union of the Magnificent Seven has broken down. As a result, people are looking for alternatives. What can be the next leg of this equity rally?

Emerging markets, commodities, life sciences and defence are candidates. Also a new acronym is getting popular as “The Fantastic 4” and “The Granolas”!?

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About Carlsquare

Carlsquare is a global research firm and financial advisor, focusing on M&A, Equity Research and Growth Equity. Carlsquare has 150 employees with deep sector knowledge in all 11 GICS sectors. The senior equity research team has extensive experience about the stock environment and several business sectors. The team produces company research reports, independent valuations and trading notes. The group have offices in Canada, Denmark, France, Germany, Poland, Sweden, United Kingdom and United States. [Read more](#)

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Attachments

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