

The exercise period for Prostatype Genomics AB's warrants of series T05 commences today

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Today is the first day of the exercise of Prostatype Genomics AB's ("Prostatype Genomics" or the "Company") warrants of series T05 ("T05") which were issued in connection with the preferential rights issue of units the Company carried out earlier this year. The exercise period lasts until September 17, 2025. Holders of T05 have the right to subscribe for one (1) new share in Prostatype Genomics for each T05 at a price of SEK 0.52 per share. Through full use of T05, the Company will receive approximately SEK 11.8 million before issue costs. A teaser is available on Prostatype Genomics' website (www.prostatypegenomics.com). At Nordic Issuing AB's website, a subscription form will also be available.

In May/June 2025, Prostatype Genomics carried out a preferential rights issue of units which brought the Company approximately SEK 27.3 million before issue costs. Through the rights issue and a directed issue to the underwriters in the rights issue, 22,623,789 warrants of series T05 were issued. Each T05 entitles the holder to subscribe for one (1) new share in Prostatype Genomics during the exercise period, which runs 3-17 September 2025. The exercise price for T05 has been set at SEK 0.52 per share. In the event of full utilization of warrants of series T05, approximately SEK 11.8 million will be added to the Company before issue costs.

Full terms and conditions for warrants of series T05 are available on the Company's website (www.prostatypegenomics.com), where a teaser (also attached) containing summary information about the warrant exercise is also available.

T05 in short

- Exercise price: each T05 entitles the warrant holder to subscribe for one (1) new share in Prostatype Genomics at a price of SEK 0.52 per share.
- Issue volume: there are 22,623,789 issued T05. At full utilization of T05, Prostatype Genomics receives approx. SEK11.8 million before issue costs.
- Number of outstanding shares prior to warrant exercise: 37,000,265 shares.
- Short name and ISIN: T05 are traded at Nasdaq First North Growth Market under short name "PROGEN T05" and with ISIN SE0024990063.

Important dates

- 3 September 2025: exercise period commences
- 15 September 2025: last day of trading in T05
- 17 September 2025: exercise period ends
- 18 September 2025: planned date for publication of outcome of the warrant exercise
- 2 October 2025: planned date for change from interim shares to shares

Please note that your bank or broker for administrative reasons may adopt a shorter exercise period than to 17 September 2025. For questions about your specific deadline, please contact your bank /broker.

Shares and share capital

Upon full utilization of T05, the number of shares in Prostatype Genomics will increase by 22,623,789 shares to a total of 59,624,054 shares and the share capital will increase by SEK 2,262,378.90 to SEK 5,962,405.40. The dilution at full utilization amounts to approximately 38 percent of the capital and votes.

Advisors

Navia Corporate Finance AB and Gemstone Capital ApS are financial advisors in connection with the transaction. Advokatfirman Lindahl is the legal advisor. Nordic Issuing AB is the issuing agent.

For more information about the transaction, please contact:

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or

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About Prostatype Genomics

Prostatype® is a genetic test available to patients and treating urologists as a complementary decision-making tool when considering treatment or non-treatment of prostate cancer. The test was developed by a research group at Karolinska Institutet and is provided by Prostatype Genomics AB.

Important information

The information in this press release neither contains nor constitutes an offer to acquire, subscribe or otherwise trade in shares, warrants or other securities in Prostatype Genomics. No action has been taken, and no action will be taken to permit an offer to the public in any jurisdictions other than Sweden. The invitation to interested persons to subscribe for shares in Prostatype Genomics takes place solely through the prospectus that Prostatype Genomics has published in May 2025.

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Forward-looking Statements

This press release contains forward-looking statements that refer to the Company's intentions, assessments or expectations regarding the Company's future results, financial position, liquidity, development, prospects, expected growth, strategies and opportunities as well as the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and can be identified by the inclusion of expressions such as "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "assumes", "should" "could" and, in each case, negations thereof, or similar expressions. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on additional assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no assurance that they will occur or that they are accurate. As these assumptions are based on assumptions or estimates and are subject to risks and uncertainties, the actual result or outcome may, for many different reasons, differ materially from what appears in the forward-looking statements.

Such risks, uncertainties, contingencies and other material factors may cause actual events to differ materially from the expectations expressed or implied in this press release through the forward-looking statements. The Company does not warrant that the assumptions underlying the forward-looking statements in this press release are correct and any reader of the press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements expressed or implied herein are provided only as of the date of this press release and are subject to change. Neither the Company nor anyone else undertakes to revise, update, confirm or publicly announce any revision of any forward-looking statement to reflect events occurring or circumstances occurring with respect to the contents of this press release, except as required by law or Nasdaq First North Growth Markets' regulations for issuers.

Attachments

[250903 Prostatype Genomics Teaser T05 \(ENG\)](#)