

oodash Group AB (publ) estimates ARR of 30 MSEK from HMM Deutschland in 2026

oodash Group AB (publ) (“oodash” or the “Company”) estimates that revenue from its customer HMM Deutschland GmbH (“HMM Deutschland”) will amount to approximately 10 million SEK in 2025, around 30 million SEK in 2026, and between 30–40 million SEK in 2027 in annual recurring revenue (ARR). These estimates are based on information received by the Company indicating that, during 2025 and 2026, volumes are expected to gradually increase, reaching a recurring annual volume of 6 million claims by the end of 2026 and beyond.

HMM Deutschland has also announced that the test phase is now coming to an end and that full-scale operations of oodash’s proprietary platform “oodatxt” (formerly DocVision) will commence after the first quarter of 2025.

The exact volume will depend on the actual number of processed documents, in accordance with the pay-as-you-go agreement previously signed between the parties. The Company assesses that it can handle the projected volume without increasing its current workforce, which currently consists of seven employees.

Background

On December 18, 2024, the Company and HMM Deutschland signed an agreement regarding the Company’s AI-based text processing system and OCR (Optical Character Recognition) API, the proprietary oodatxt (formerly called DocVision). Through this solution, documents can be converted into structured data via the Company’s proprietary decentralized AI computing network, with secure Blockchain on-chain proof-of-compute attestations making the AI inference more affordable while being more secure and compliant with GDPR and other data protection rules. HMM Deutschland currently processes a large volume of documents manually, and the implementation of oodatxt is expected to result in significant efficiency gains.

HMM Deutschland is a leading player in digital healthcare solutions in Germany, managing electronic processes for over 25 million insured individuals in collaboration with 40 health insurance companies and 30,000 providers. Through its platforms ZHP.X3 and LEOS, the company handles a GMV of more than 3.2 billion euros annually. The company was founded in 2006 and is now 49.9% owned by Deutsche Telekom. For more information, www.hmmdeutschland.de and www.telekom-healthcare.com/e-health/e-health-anwendungen/versorgungsmanagement-krankenkasse.

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About oodash Group AB

OODA AI is a group of companies with a focus on artificial intelligence (AI) and software-as-a-service (SaaS). The group of companies provides AI services in the form of decentralized and distributed AI computing, AI tools as well as AI consulting, training and implementation. The group of companies operates on a global market, the head offices are located in Stockholm (Sweden) and Munich (Germany). Listed on Nasdaq Stockholm First North, also traded on Börse Frankfurt, Börse Stuttgart and Börse München.

For more information, www.ooda.ai

The company's Certified Adviser is Eminova Fondkommission AB | 08-684 211 00 | info@eminova.se

This information is information that oodash Group AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-03-07 11:00 CET.

Attachments

[oodash Group AB \(publ\) estimates ARR of 30 MSEK from HMM Deutschland in 2026](#)