
Verve Group - Platform integration and FX headwinds pressure 2025 results

Redeye updates its view on Verve Group following its Q2 2025 report, which was weaker than expected. The company has faced short-term challenges with its platform integrations and a continued weakening of the USD, resulting in lowered full-year guidance. Cash flow continues to be on the weak side, and we have lowered our estimates and valuation on the back of the report.

[Read more and download the Research Update.](#)

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Attachments

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