



CASTELLUM

Press Release  
01 June 2023 10:25:00 CEST

## Castellum publishes the final outcome of the rights issue

**The subscription period in the rights issue in Castellum Aktiebolag ("Castellum" or the "Company") ended on 29 May 2023. The final outcome shows that 161,988,355 shares, corresponding to approximately 98.7 per cent of the offered shares in the rights issue, were subscribed for by exercise of subscription rights. The remaining 2,212,129 shares have been allotted to those who have subscribed for shares without exercise of subscription rights. The rights issue is therefore fully subscribed and Castellum will receive proceeds of SEK 10,180 million, before deduction of issue costs.**

The final outcome of the rights issue shows that 161,988,355 shares, corresponding to approximately 98.7 per cent of the offered shares, have been subscribed for by exercise of subscription rights. The remaining 2,212,129 shares that were not subscribed for by exercise of subscription rights have been allotted to those who have subscribed for shares without exercise of subscription rights according to the principles outlined in the prospectus. The rights issue is thus fully subscribed and the guarantee commitments have not been utilised.

As a result of the rights issue, Castellum will receive proceeds of SEK 10,180 million, before deduction of issue costs. The rights issue entails that Castellum's share capital will increase by SEK 82,100,242 and the total number of shares will increase by 164,200,484 shares. After the rights issue, Castellum's share capital will amount to SEK 246,300,726 and the number of shares in Castellum will amount to 492,601,452 shares.[1]

Those who have subscribed for shares without subscription rights have been allotted new shares according to the principles outlined in the prospectus. As confirmation of the allotment of new shares subscribed for without subscription rights, a contract note will be sent to the subscribers today, on 1 June 2023. Subscribed and allotted shares must be paid for in cash in accordance with the instructions in the contract note. Nominee-registered shareholders will receive a notification of allotment in accordance with the respective nominee's procedures. A notification will only be sent to those who have been allotted shares.

The last day of trading with paid subscribed shares (BTAs) is on 5 June 2023. Trading in the new shares subscribed for with subscription rights is expected to commence on Nasdaq Stockholm on or around 12 June 2023. Trading in the new shares subscribed for without subscription rights is expected to commence on Nasdaq Stockholm on or around 15 June 2023.

### Advisors

Citigroup Global Markets Europe AG, Handelsbanken Capital Markets and Nordea Bank Abp, filial i Sverige are acting as Joint Global Coordinators and Joint Bookrunners. Danske Bank A/S, Danmark, Sverige filial, DNB Markets, a part of DNB Bank ASA, Sweden branch, Nykredit Bank A/S,



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**For further information, please contact:**

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In the United Kingdom, this press release is directed only at, and communicated only to, persons who are qualified investors within the meaning of article 2(e) of the Prospectus Regulation (2017/1129) of the European Parliament and of the Council of 14 June 2017 as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 who are (i) persons who fall within the definition of “investment professional” in article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “**Order**”), or (ii) persons who fall within article 49(2)(a) to (d) of the Order, or (iii) persons to whom it may otherwise be lawfully communicated (all such persons referred to in (i), (ii) and (iii) above together being referred to as “**Relevant Persons**”). This press release must not be acted on or relied on by persons in the UK who are not Relevant Persons.

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This press release contains forward-looking statements that reflect Castellum’s current view of future events as well as financial and operational development. Words such as “intend”, “assess”, “expect”, “may”, “plan”, “estimate” and other expressions involving indications or predictions regarding future development or trends, not based on historical facts, identify forward-looking statements and reflect Castellum’s beliefs and expectations and involve a number of risks, uncertainties and assumptions which could cause actual events and performance to differ materially from any expected future events or performance expressed or implied by the forward-looking statement. The information contained in this press release is subject to change without notice and, except as required by applicable law, Castellum does not assume any responsibility or obligation to update publicly or review any of the forward-looking statements contained in it and nor does it intend to. You should not place undue reliance on forward-looking statements, which speak only as of the date of this press release. As a result of these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements as a prediction of actual future events or otherwise.

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The securities mentioned in this press release have not been registered and will not be registered under any applicable securities law in Australia, Japan, Canada, New Zealand, South Africa or Switzerland and may, with certain exceptions, not be offered or sold within, or on behalf of a person or for the benefit of a person who is registered in, these countries. The Company has not made an offer to the public in to subscribe for or acquire the securities mentioned in this press release other than in Sweden.

In the EEA Member States, with the exception of Sweden, Denmark, Finland and Norway (each such EEA Member State, a “**Relevant State**”), this press release and the information contained herein are intended only for and directed to qualified investors as defined in Article 2 (e) of Regulation (EU) 2017 /1129 of the European Parliament and of the Council of 14 June 2017 (the “**Prospectus Regulation**”).



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”). The securities mentioned in this press release are not intended to be offered to the public in any Relevant State and are only available to qualified investors except in accordance with exceptions in the Prospectus Regulation. Persons in any Relevant State who are not qualified investors should not take any actions based on this press release, nor rely on it.

[1] After cancellation of 17,331,000 treasury shares, corresponding to SEK 8,665,500 in share capital, in accordance with the resolution from the Annual General Meeting held on 23 March 2023.

### **About Castellum**

Castellum is one of the largest listed property companies in the Nordic region that develops flexible workplaces and smart logistics solutions. As of 31 March 2023, the property value totalled approximately SEK 174 billion, including the ownership share of the Norwegian company Entra ASA. We are active in attractive Nordic growth regions. One of our sustainability goals is to become entirely climate neutral by 2030 at the latest. Castellum is the only Nordic property and construction company elected to the Dow Jones Sustainability Index (DJSI). The Castellum share is listed on Nasdaq Stockholm Large Cap.

Beyond expectations.

[www.castellum.se](http://www.castellum.se)

### **Attachments**

[Castellum publishes the final outcome of the rights issue](#)