PRESS RELEASE
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Egetis Therapeutics publishes prospectus for admission to trading of shares on Nasdaq Stockholm

Stockholm, Sweden, October 28, 2024. On September 30, 2024, Egetis Therapeutics AB (publ) ("Egetis" or the "Company") (Nasdaq Stockholm: EGTX) resolved to carry out two directed share issuances of in total 66,666,667 new ordinary shares, of which 43,885,718 shares were issued by virtue of the authorization granted by the annual general meeting on May 6, 2024 ("Tranche 1") and 22,780,949 shares are issued subject to the subsequent approval of an extraordinary general meeting as well as approval and publication of a customary listing prospectus ("Tranche 2" and together with Tranche 1, the "Directed Issue"). Tranche 2 was approved by an extraordinary general meeting held on October 25, 2024.

Today, October 28, 2024, the prospectus has been approved and registered by the Swedish Financial Supervisory Authority and is available on Egetis' website (www.egetis.com), and will also be available on the Swedish Financial Supervisory Authority's website. Settlement of Tranche 2 is thus expected to take place on or around October 31, 2024. For complete information about the Directed Issue and the admission to trading of shares on Nasdaq Stockholm, please refer to the prospectus.

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About Egetis Therapeutics

Egetis Therapeutics is an innovative and integrated pharmaceutical company, focusing on projects in late-stage development for commercialization for treatments of serious diseases with significant unmet medical needs in the orphan drug segment.

The Company's lead drug candidate Emcitate® (tiratricol) is under development for the treatment of patients with monocarboxylate transporter 8 (MCT8) deficiency, a highly debilitating rare disease with no available treatment. In previous studies (Triac Trial I and a long-term real-life study) *Emcitate* has shown highly significant and clinically relevant results on serum thyroid hormone T3 levels and secondary clinical endpoints. Egetis submitted a marketing authorisation application (MAA) for *Emcitate* to the European Medicines Agency (EMA) in October 2023.

After a dialogue with the FDA, Egetis is conducting a randomized, placebo-controlled pivotal study in 16 evaluable patients to verify the results on T3 levels seen in previous clinical trials and publications. Egetis will update the market as soon as recruitment has been completed and at that point inform about the timing of availability of top-line results, and the expected timing of the subsequent NDA filing.

Emcitate holds Orphan Drug Designation (ODD) for MCT8 deficiency and resistance to thyroid hormone type beta (RTH-beta) in the US and the EU. MCT8 deficiency and RTH-beta are two distinct indications, with no overlap in patient populations. *Emcitate* has been granted Rare Pediatric Disease Designation (RPDD) which gives Egetis the opportunity to receive a Priority Review Voucher (PRV) in the US, after approval. This voucher can be transferred or sold to another sponsor.

The drug candidate Aladote® (calmangafodipir) is a first in class drug candidate developed to reduce the risk of acute liver injury associated with paracetamol (acetaminophen) overdose. A proof of principle study has been successfully completed. The design of a pivotal Phase IIb/III study (Albatross), with the purpose of applying for market approval in the US and Europe, has been finalized following interactions with the FDA, EMA and MHRA. The study start has been postponed until *Emcitate* marketing authorization submissions for MCT8 deficiency have been completed. *Aladote* has been granted ODD in the US and in the EU.

Egetis Therapeutics (STO: EGTX) is listed on the Nasdaq Stockholm main market. For more information, see www.egetis.com

Attachments

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