

Herantis Pharma Plc: 2,147,710 new shares registered with the trade register

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Herantis Pharma Plc ("**Herantis**" or the "**Company**"), a clinical-stage biotechnology company developing disease modifying therapies for Parkinson's disease, announced on 5 December 2023 the result of the offering of new shares in a directed share issue to institutional and other qualified investors (the "**Directed Issue**"). In the Directed Issue, the Company issued a total of 3,219,139 new shares, of which 2,147,710 new shares have today been registered with the trade register maintained by the Finnish Patent and Registration Office (the "**New Shares**").

Following the registration of the New Shares, the total number of registered shares in the Company is 19,089,304. The New Shares will be issued in the book-entry system (ISIN code FI4000087861) on or about 11 December 2023. After this, and registration on the investors' book-entry accounts, the New Shares will confer shareholder rights in the Company. The New Shares are expected to be ready for delivery to the investors through Euroclear Finland Ltd on or about 11 December 2023.

Trading in the New Shares is expected to commence on Nasdaq First North Growth Market Finland on or about 12 December 2023.

The remaining 1,071,429 new shares are expected to be registered, delivered to investors and listed later in December 2023.

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About Us

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About Herantis Pharma Plc

Herantis Pharma Plc is a clinical-stage biotechnology company developing disease modifying therapies for Parkinson's disease. Herantis' lead product HER-096, is an advanced small synthetic chemical peptidomimetic molecule developed based on the active site of the parent CDNF protein. It combines the compelling mechanism of action of the CDNF protein with the convenience of subcutaneous administration. The Phase 1a clinical trial demonstrated a good safety and tolerability profile, and efficient blood-brain barrier penetration of subcutaneously administered HER-096 in humans.

The shares of Herantis are listed on the Nasdaq First North Growth Market Finland.

Company website: www.herantis.com

Attachments

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