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INTRUM RESOLVES ON A DIRECTED ISSUE OF APPROXIMATELY SEK 500 MILLION AS PART OF THE DIRECTED ISSUE OF APPROXIMATELY SEK 1.5 BILLION

On 7 May 2026, Intrum AB (publ) (“Intrum” or the “Company”) announced an approximately SEK 7.5 billion fully guaranteed capital raise (the “Capital Raise”). The Capital Raise will be effected through a directed issue of shares of approximately SEK 1.5 billion (the “Directed Issue”) to selected investors as well as a fully underwritten rights issue of approximately SEK 6 billion (the “Rights Issue”). The Extraordinary General Meeting on 9 June 2026 resolved (i) to authorise the Board to resolve on the Directed Issue, and (ii) to carry out the Rights Issue. The Board has today resolved on a directed issue of approximately SEK 500 million corresponding to a maximum of 204,490,361 shares (the “Second Directed Issue”), which is the second of two issues in the completion of the Directed Issue. The first directed issue of approximately SEK 1 billion was resolved upon 11 June 2026.

The Second Directed Issue

The Board has, pursuant to the authorisation granted by the Extraordinary General Meeting held on 9 June 2026, and as communicated in the Company’s press releases on 7 May 2026 and 4 June 2026, resolved on a directed issue of a maximum of 204,490,361 shares. The Directed Issue has been carried out in two separate issues due to certain technical and registrational reasons. The Second Directed Issue was subscribed for by Kistefos AS.

As communicated in the Company’s press releases on 7 May 2026 and 4 June 2026, the subscription price in the Directed Issue was set to SEK 2.45 per share, which corresponds to the subscription price in the Rights Issue. For information on the Board’s reasoning for determining the subscription price and the reason for deviating from the shareholders’ preferential rights, please refer to the Company’s press releases on 7 May 2026 and 4 June 2026.

Through the Second Directed Issue, the number of outstanding shares and votes will increase by 204,490,361, from 2,977,254,634 to 3,181,744,995. The share capital will increase by SEK 4,871,654.613677 from SEK 70,928,312.722850 to SEK 75,799,967.336526.

Advisors

Deutsche Bank AG and DNB Carnegie Investment Bank AB are acting as Joint Global Coordinators and Joint Bookrunners on the Capital Raise. Milbank and Kanter are acting as legal advisors to Intrum. A&O Shearman and Roschier are acting as legal advisers to Deutsche Bank AG and DNB Carnegie Investment Bank AB.

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This press release contains forward-looking statements that reflect Intrum's current view of future events as well as financial and operational development. Words such as "intend", "assess", "expect", "may", "plan", "estimate" and other expressions involving indications or predictions regarding future development or trends, not based on historical facts, identify forward-looking statements and reflect Intrum's beliefs and expectations and involve a number of risks, uncertainties and assumptions which could cause actual events and performance to differ materially from any expected future events or performance expressed or implied by the forward-looking statement. The information contained in this press release is subject to change without notice and, except as required by applicable law, Intrum does not assume any responsibility or obligation to update publicly or review any of the forward-looking statements contained in it and nor does it intend to. You should not place undue reliance on forward-looking statements, which speak only as of the date of this press release. As a result of these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements as a prediction of actual future events or otherwise.

About Intrum

Intrum is Europe's leading provider of credit management services, operating in 20 markets. We support millions of individuals in improving financial health whilst helping businesses to get paid. With a century of experience, around 9,000 employees serving 70,000 companies, Intrum enables sustainable payments by combining technology, empathy, and a human-centered approach.

The company is headquartered in Stockholm, Sweden, and publicly listed on Nasdaq Stockholm. For more information, please visit www.intrum.com.