



Updated income statement

	2024	2023
	€ '000	€ '000
Revenue	176,415	173,303
Data supplier costs	(18,615)	(17,184)
Gross profit	157,800	156,119
Gross margin	89.4%	90.1%
Staff costs	(63,904)	(61,264)
Other operating costs	(34,081)	(35,976)
Exchange gains / (losses)	(142)	(2,232)
Depreciation	(6,537)	(7,182)
Amortisation on capitalised development costs	(27,837)	(24,240)
Amortisation on acquired intangibles	(5,219)	(5,241)
Items affecting comparability	(1,307)	(12,417)
Operating profit	18,773	7,567
Operating profit margin	10.6%	4.4%
Finance income	1,162	13,280
Finance costs	(943)	(836)
Profit before tax	18,992	20,011
Income tax	(3,547)	(5,110)
Profit after tax	15,445	14,901



Reconciliation from Operating profit to Adjusted EBITA (acq) and Adjusted EBITDA

	2024	2023
	€ '000	€ '000
Operating profit	18,773	7,567
Operating profit margin	10.6%	4.4%
Impairment of goodwill	0	12,417
Restructuring costs	1,307	0
Amortisation on acquired intangibles	5,219	5,241
Adjusted EBITA (acq)	25,299	25,225
Adjusted EBITA (acq) margin	14.3%	14.6%
Amortisation on capitalised development costs	27,837	24,240
Depreciation	6,537	7,182
Adjusted EBITDA	59,673	56,647
Adjusted EBITDA margin	33.8%	32.7%